

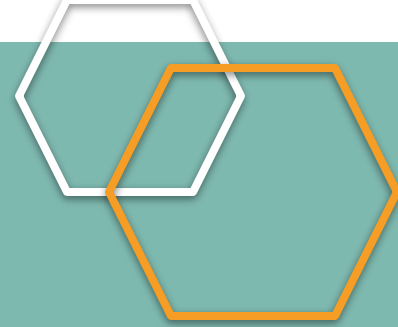
Digital Micro-Certification

Wastes, Chemistry, Circular Economy



TO SUPPORT INDUSTRIAL
AND TERRITORIAL DEVELOPMENT
THROUGH SUSTAINABLE
RISK MANAGEMENT OF WASTE





1. SARPI & Veolia
2. Once upon a time... Wastes before Regulation
3. What is Waste ?
4. Waste Management : “Linear” economy
5. Substances of Concern, Chemicals & Circular economy
6. Wastes Management : “Circular” economy
7. Wastes recycling Case studies

SARP Industries | Veolia



THE ESSENTIALS OF VEOLIA



3 MAIN BUSINESSES IN NUMBERS

1



WATER

- 111** million people supplied with drinking water
- 97** million people connected to wastewater systems
- 4,130** drinking water production plants managed
- 3,506** wastewater treatment plants managed

2



WASTE

- 46** million people provided with collection services on behalf of municipalities
- 61** million metric tons of treated waste
- 533,759** business clients
- 823** waste processing facilities operated

3



ENERGY

- 44** TWh produced
- 46,922** thermal installations managed
- 680** heating and cooling networks managed
- 2,716** industrial sites managed

**A WORLD
LEADER
A STRONG
GEOGRAPHIC
AL PRESENCE**



Close to **220 000**
employees worldwide



58
countries on **5** continents



€42.9 bn
revenue

THE BENCHMARK
COMPANY FOR
**ECOLOGICAL
TRANSFORM
ATION**

**ECONOMY &
REGENERATION OF
RESOURCES**

Veolia invents green energy systems, recovers waste in the form of materials or energy, and promotes the recycling and reuse of wastewater and plastics.

**DECARBONIZATIO
N**

Veolia designs solutions for the climate that decarbonize our lifestyles and production methods and adapt them to the consequences of climate disruption.

DEPOLLUTION

Water, soil, air... Veolia offers a range of solutions to treat all types of pollution. The Group is a recognized player in the treatment of hazardous waste and degraded soil, and is a specialist in indoor air quality.

3

Hazardous waste - regulatory definition



ALL TYPES OF WASTE

that, because of their composition or properties, pose a danger to human health and the environment.

Hazardous waste is diverse and heterogeneous



MULTIPLE RISKS

Flammable
Toxic
Corrosive
...

MULTIPLE SOURCES

Mechanics/Automotive
Chemicals/Petrochemicals
...

PHYSICAL APPEARANCE MULTIPLE TYPES OF PACKAGING

Pill dispensers
Tanks

Some examples



SARPI's Fundamentals

OUR MISSION

*“ To support **industrial and territorial development** through sustainable **risk management of waste.**”*

OUR JOB

*“ Treatment and recovery of **hazardous waste and polluted sites.**”*

OUR MODEL

*“ A **European network** of facilities and services integrating the entire treatment and recovery chain including final containment of residual waste.”*

OUR COMMITMENTS

*“ **Risk management** to ensure the safety of all our stakeholders. **Traceability, non-dilution, and decontamination** of the waste life cycle to protect the environment from pollution.”*

OUR VALUES

*“ Strong **environmental convictions**, a sense of responsibility, the constant search for performance, an **entrepreneurial spirit, and social conscience.**”*

Our core business: risk management



OUR SPECIFICITY, CHARACTERISATION AND CONTROL TO PREVENT:

- ✓ Dangers to human health
- ✓ Industrial risks
- ✓ Environmental risks

**10% of SARPI employees work
in our laboratories.**

Our Commitments



Dilution is not a treatment. SARPI does not mix waste before delivering it to treatment lines. All our facilities are designed to accept and treat waste with a high concentration of pollutants.



All our treatment and recycling processes include a step consisting of separating, isolating, and treating polluted materials. If such a decontamination stage was not included in the recycling process, pollutants would accumulate in and be released in products made from the recycled material.



The traceability of the waste that we process is guaranteed at all times: our management systems allow us to track waste from collection to final processing and provide our clients with complete transparency regarding the fate of their waste.

Our model



16 incineration lines
with energy recovery

1 022 000 T/year



7 hazardous waste
storage facilities

678 000 T/year



29 processing units
physico-chemical biological

~ 2 500 000 T/year



14 mineral physico-
chemical treatment units

~ 160 000 T/year



19

recycling units: solvents,
oils, hydrocarbons, metals,
batteries,...



47 DIS grouping transit
sorting platforms



16 land management /
treatment sites



Network of Remediation
agencies in Europe

Treatment and recovery

2 600 employees
9 countries



Recycling (cooking and black oils)

300 employees
France



Mineral waste

300 employees
France

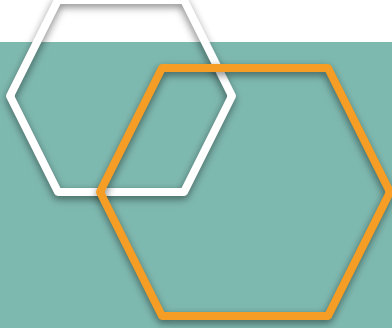


Decontamination Remediation

600 employees
6 countries



|



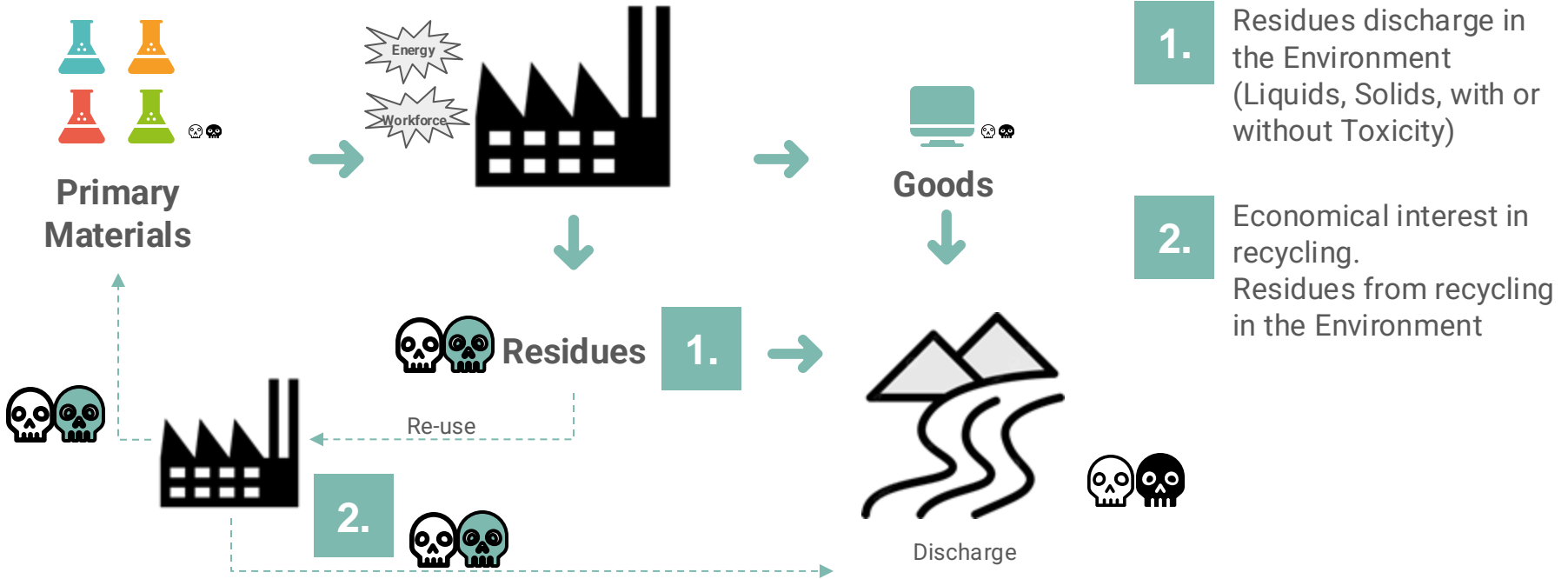
Once upon a time... Wastes before Regulation







Before Regulation... Waste is not Waste...



|

What is Waste ?



Waste definition - French regulation

Code de l'Environnement Livre V

Articles L541-1.-II :« **Tout résidu d'un processus de production, de transformation ou d'utilisation, toute substance, matériau, produit ou plus généralement tout bien meuble abandonné ou que son détenteur destine à l'abandon** »

Notion de **déchet** indépendante du caractère **valorisable** ou non et de sa **valeur économique**

L'« **abandon** » de déchets n'exonèrent pas le **producteur** de sa **responsabilité** vis à vis de l'**élimination** de ce dernier

Who pollutes pays | Pollueur - Payeur

Articles L541-2 « Toute personne qui **produit** ou **détient** des déchets, dans des conditions de nature à produire des **effets nocifs** sur le sol, la flore et la faune, à **dégrader** les sites ou les paysages, à **polluer** l'air ou les eaux, à engendrer des bruits et des odeurs et d'une façon plus générale à porter atteinte à la santé de **l'homme et à l'environnement**, est tenue d'en assurer ou d'en faire assurer **l'élimination** conformément aux dispositions de la présente loi, dans des conditions propres à éviter lesdits effets. »

Notion d'élimination : collecte, transport, stockage, tri et traitement afin de réduire la nocivité du déchet

Waste taxonomy - Origin & Risks

Inert Wastes



Waste with no physical, chemical or biological evolution, and with very low pollutant impact

Construction debris, rubble, tiles...

Non Hazardous Wastes Déchets Banals



Waste with no hazardous potential.

Paper, Cardboard, Plastics, Wood, Metal, Organic matters...












Hazardous Wastes



Waste with hazardous potential, from industries or household

Solvents, Paints, Varnishes, Inks, Pesticides, Medicines...

HAZARDS Classifications

<p><u>Waste Framework Directive</u></p> <p>Hazard Property (HP)</p> <p>WASTES</p>	<p><u>CLP Regulation</u></p> <p>Hazard Pictograms</p> <p>SUBSTANCES</p>	<p><u>ADR Regulation</u></p> <p>Hazard Class Pictograms</p> <p>DANGEROUS GOODS</p>
<p>HP1 Explosive</p>	 Explosive	
<p>HP2 Oxidising</p>	 Oxidising	
<p>HP3 Flammable</p>	 Flammable	
<p>HP4 Irritant</p>		
<p>HP5 Spec. Toxicity</p>	 Acute Toxicity	
<p>HP6 Acute Toxicity</p>		
<p>HP7 Carcinogenic</p>	 Acute Health Hazard	
<p>HP8 Corrosive</p>	 Corrosive	

HAZARDS Classifications

Waste Framework Directive

Hazard Property (HP)

WASTES

HP9 Infectious

HP10 Toxic for reproduction

HP11 Mutagenic

HP12 Release an acute toxic gas

HP13 Sensitising

HP14 Ecotoxic

HP15 Waste with HP

CLP Regulation

Hazard Pictograms

SUBSTANCES



Acute Health Hazard



Health Hazard



Hazardous to Environment

ADR Regulation

Hazard Class Pictograms

DANGEROUS GOODS



Not only Labels... Codifications too

EU Decision 2000/532/EC1 European Waste Codes (839 codes)

20 chapters
111 Themes
839 Codes
(404 Haz)

Chap. 01-12 & 17-19 : Origin
Chap. 13-15 : Nature
Chap. 16 : Specific
Chap. 20 : Household

07 03 01 *
07 : Wastes From Organic Chemical Processes
07 03 : wastes from the manufacture, formulation, supply and use (MFSU) of basic organic chemicals
07 03 01 : organic halogenated solvents, washing liquids and mother liquors
* hazardous substances

Classification of Waste for statistics studies purpose - Not linked with Chemical properties or Hazards

ADR Regulation UN Codes (~3600 codes)

1- Single entries for well-defined substances or articles

Example : UN1090 Acetone

2- Generic entries for well-defined groups of substances or articles

Example : UN1133 ADHESIVES containing flammable liquids; UN1263 PAINT

3- Specific entries not otherwise specified (N.O.S.) covering a group of substances or articles of a particular chemical or technical nature

Example : UN 1987 ALCOHOLS, N.O.S.; UN 1224, KETONES, LIQUID, N.O.S

4- Generic entries not otherwise specified (N.O.S.) covering a group of substances or articles meeting the criteria of one or more classes or divisions

Example : UN 1993 FLAMMABLE LIQUIDS, N.O.S.; UN 1992, FLAMMABLE LIQUID, TOXIC, N.O.S

Not only Labels... Codifications too

Hazard H phrases

Physical Hazards

Health Hazards

Environmental Hazards

EU Specific hazards

H225
H226
H227

Highly flammable liquid and vapour
Flammable liquid and vapour
Combustible liquid

H301
H301+H311
H301+H311+H331

Toxic if swallowed
Toxic if swallowed or in contact with skin
Toxic if swallowed, in contact with skin or if inhaled

H400
H401
H402

Very toxic to aquatic life
Toxic to aquatic life
Harmful to aquatic life

EUH202
EUH203
EUH204

Cyanoacrylate. Danger. Bonds skin and eyes in seconds. Keep out of the reach of children.
Contains chromium (VI). May produce an allergic reaction.
Contains isocyanates. May produce an allergic reaction.

Precautionary statements P phrases

General

Prevention

Response

Storage

Disposal

P101
P102

If medical advice is needed, have product container or label at hand.
Keep out of reach of children.

P221:
P222

Take any precaution to avoid mixing with combustibles.
Do not allow contact with air.

P302+P334 IF ON SKIN: Immerse in cool water or wrap in wet bandages.
P302+P350 IF ON SKIN: Gently wash with soap and water.

P405
P406

Store locked up.
Store in a corrosive resistant/... container with a resistant inner liner

P501:
P502:

Dispose of contents/container to ...
Refer to manufacturer or supplier for information on recovery or recycling

Substances of Concern - Substances préoccupantes

Registration, Evaluation, Authorisation and Restriction of Chemicals

Under REACH, a **substance** means a chemical element and its compounds in the natural state or obtained by any manufacturing process, including any additive necessary to preserve its stability and any impurity deriving from the process used, but excluding any solvent which may be separated without affecting the stability of the substance or changing its composition.

“Well defined substances”: substances with a defined qualitative and quantitative composition.

“UVCB substances”: substances of Unknown or Variable composition, Complex reaction products or Biological materials.

Substance of Very High Concern (SHVC) REACH
Carcinogenic Mutagenic Reprotoxic (CMR) Substance CLP
Substance of Concern (SoC)
BPR
Endocrine Disruptor...
CSS
Persistant Organic Pollutant



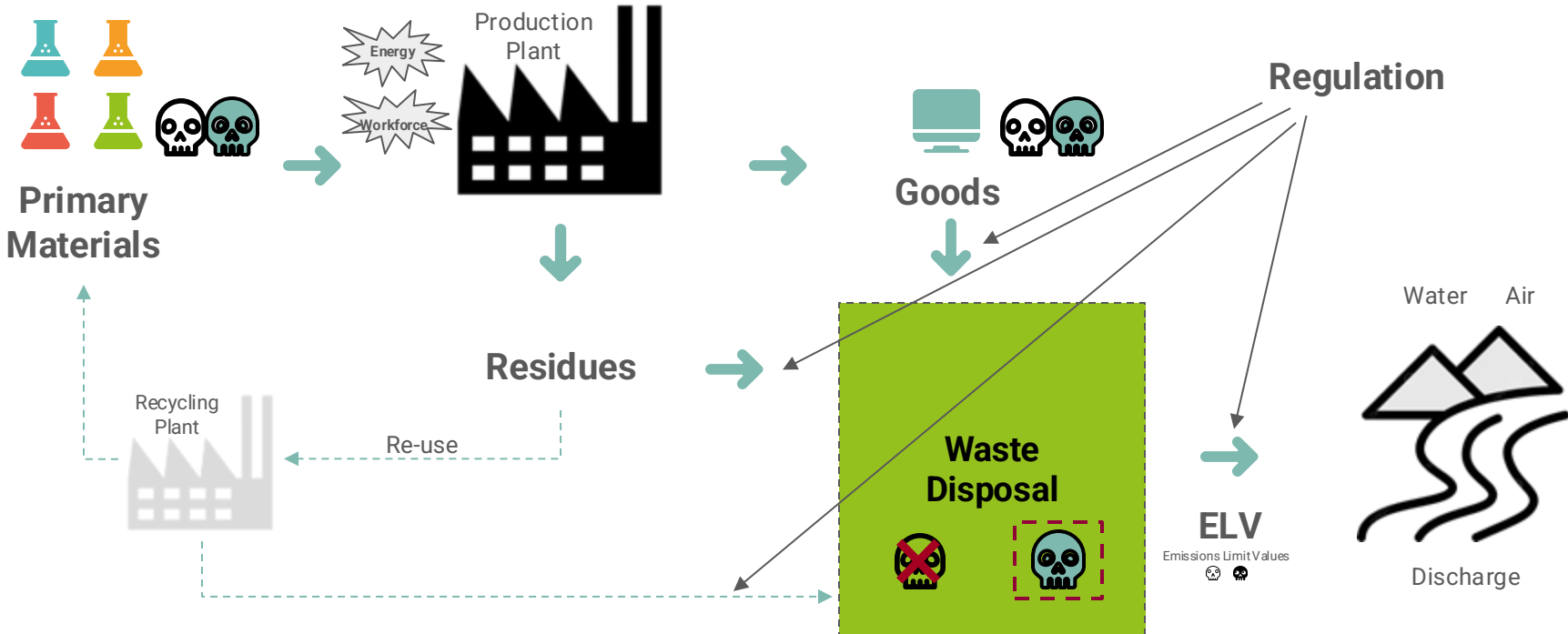
CLP: Classification Labelling Packaging of substances and mixtures
BPR: Biocidal Product Regulation
CSS: Chemicals Strategy for Sustainability



Waste Management “Linear economy”



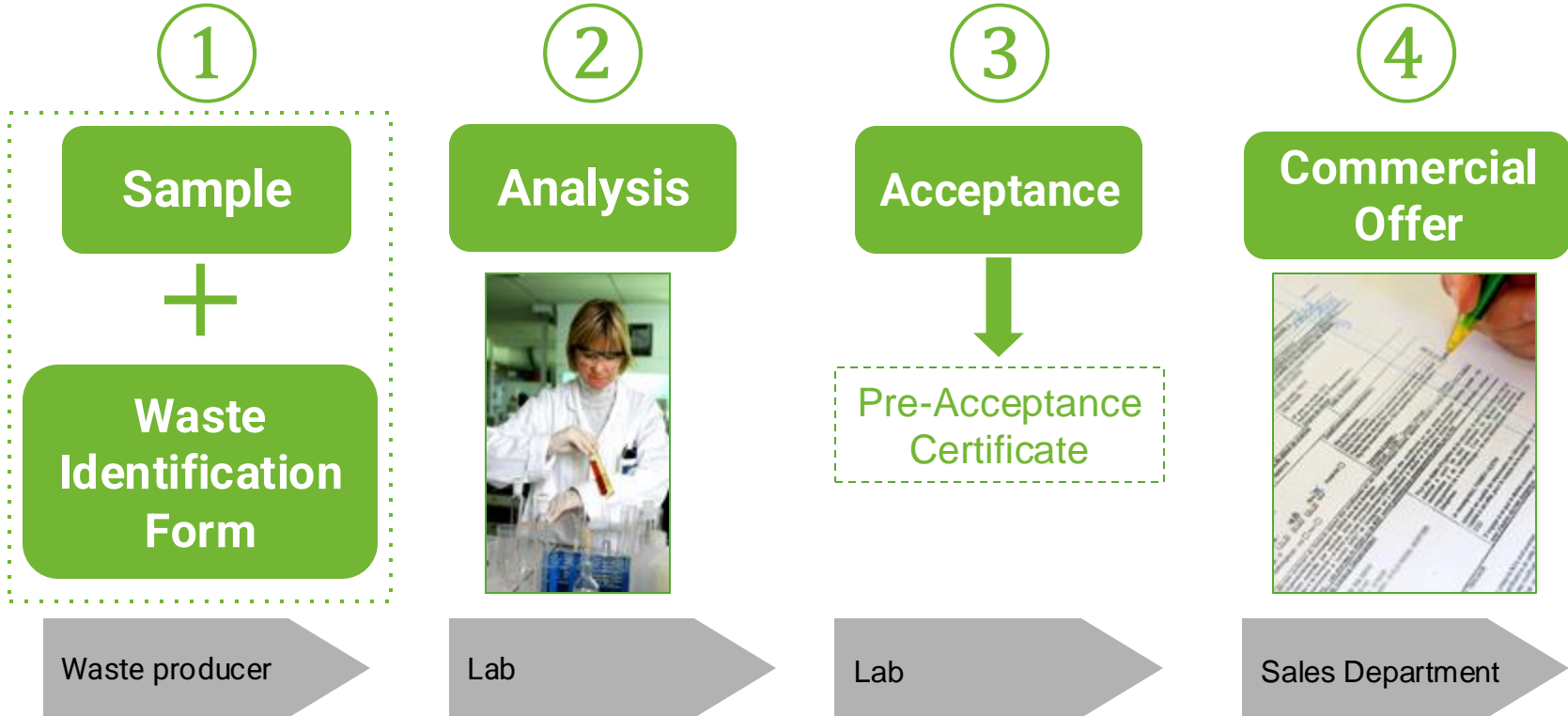
Waste disposal : Volume reduction / Toxicity control



Before anything : Analysis & Tracking

1- Pre-acceptance procedure

A 4 steps process with the Lab in the center



Before anything : Analysis & Tracking

2- Scheduling & Entrance control

①

Scheduling

Scheduling taking into account :

- Waste stock
- Production program
- Safety

Scheduling team

②

Admin

Checking of the regulatory documents :

- ADR
- Waste tracking form
- Pre-Acceptance

Sales Admin.
Team

③

Analysis

Conform with
Pre-Acceptance

Yes

No

Lab

④

Unloading

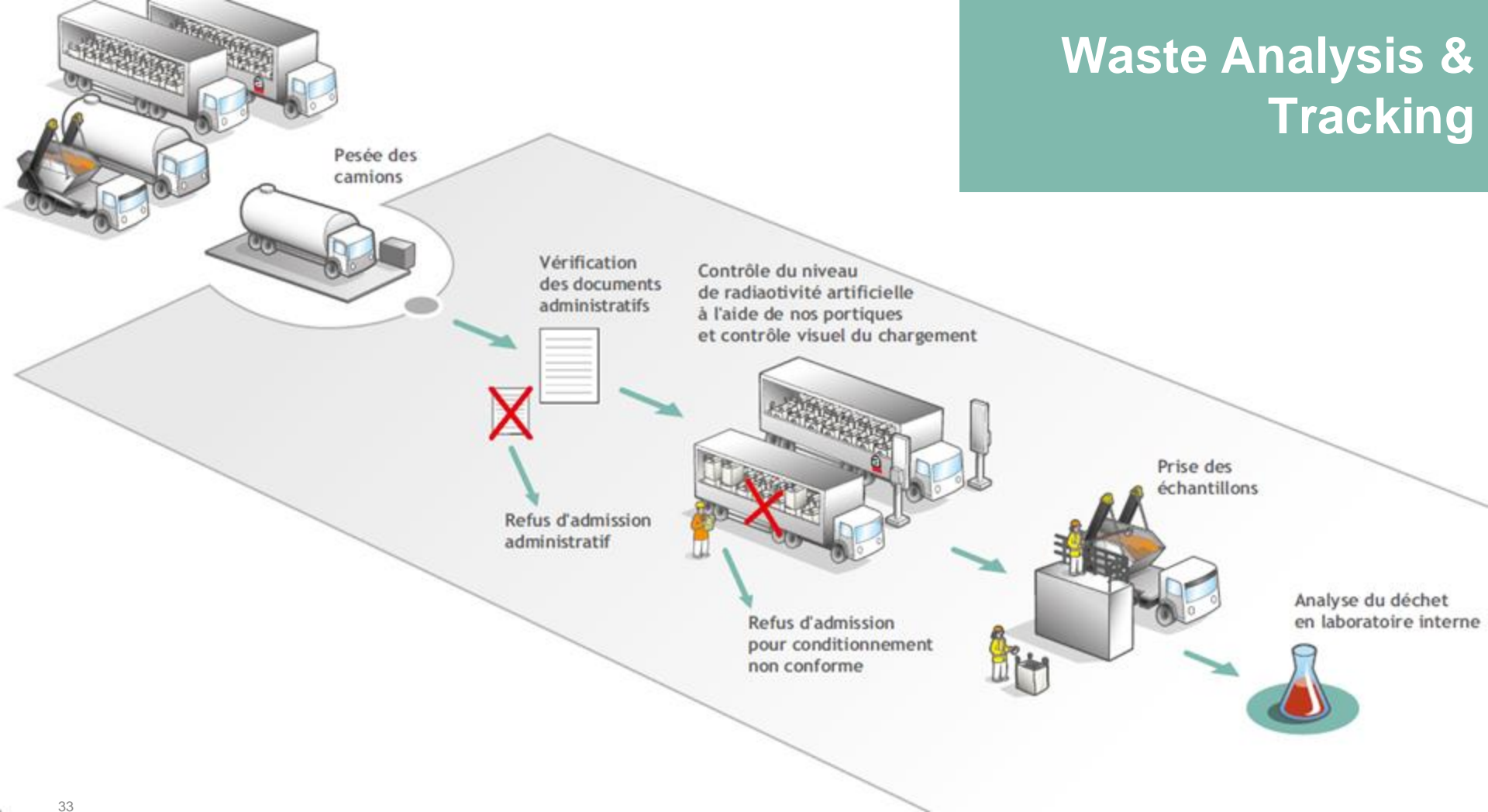
- Unloading
- Safety

Operation

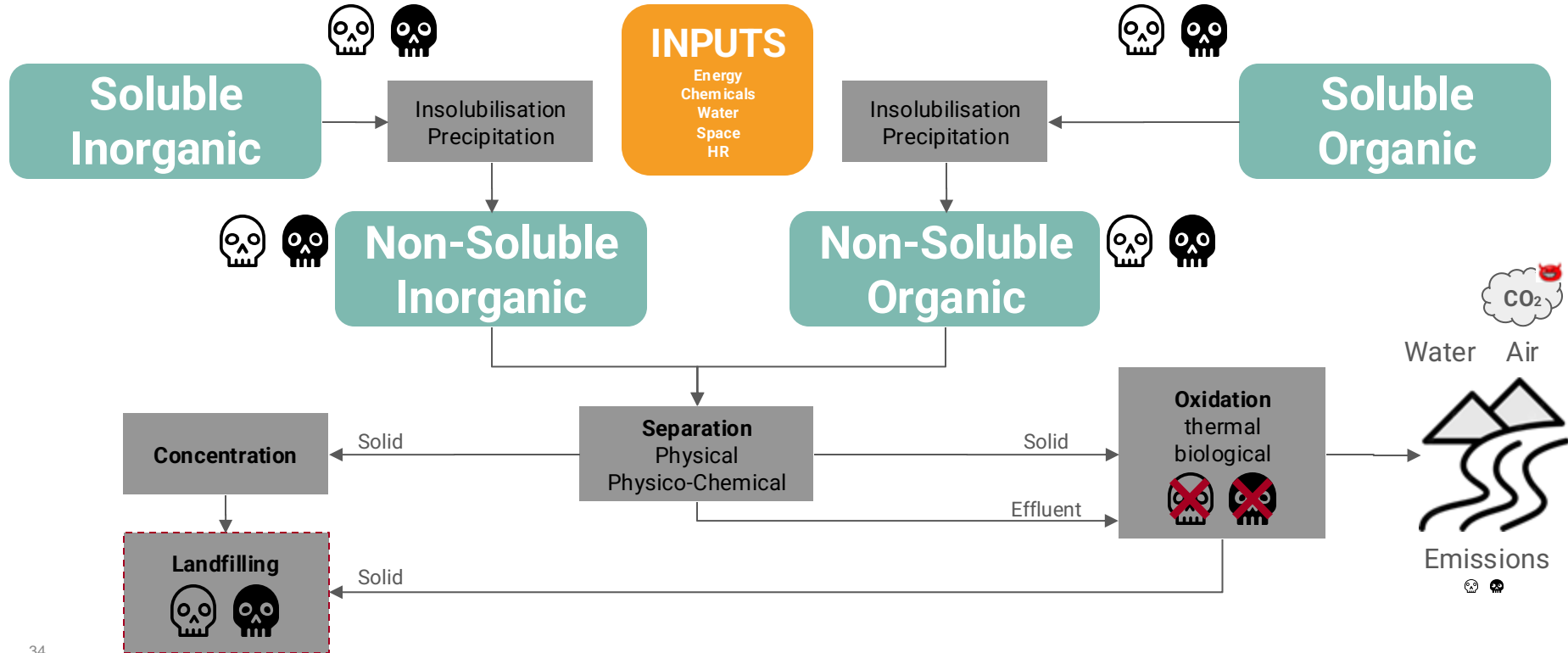
- Price change
- to another plant

Sales Admin.
Sales Team

Waste Analysis & Tracking



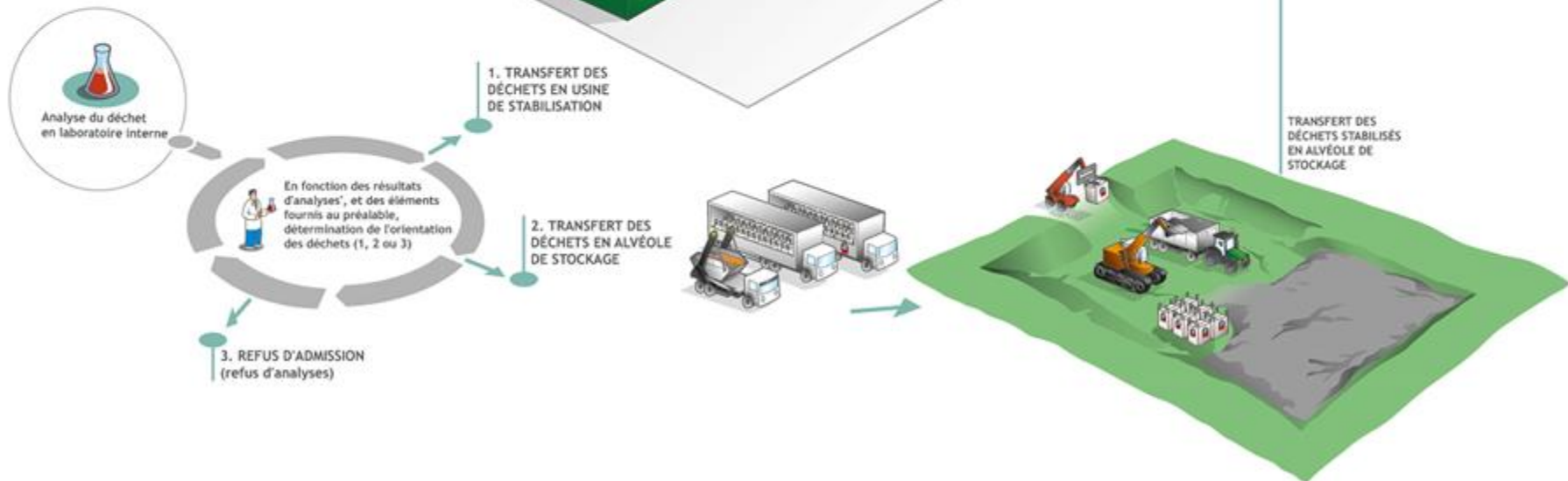
Waste disposal at a glance



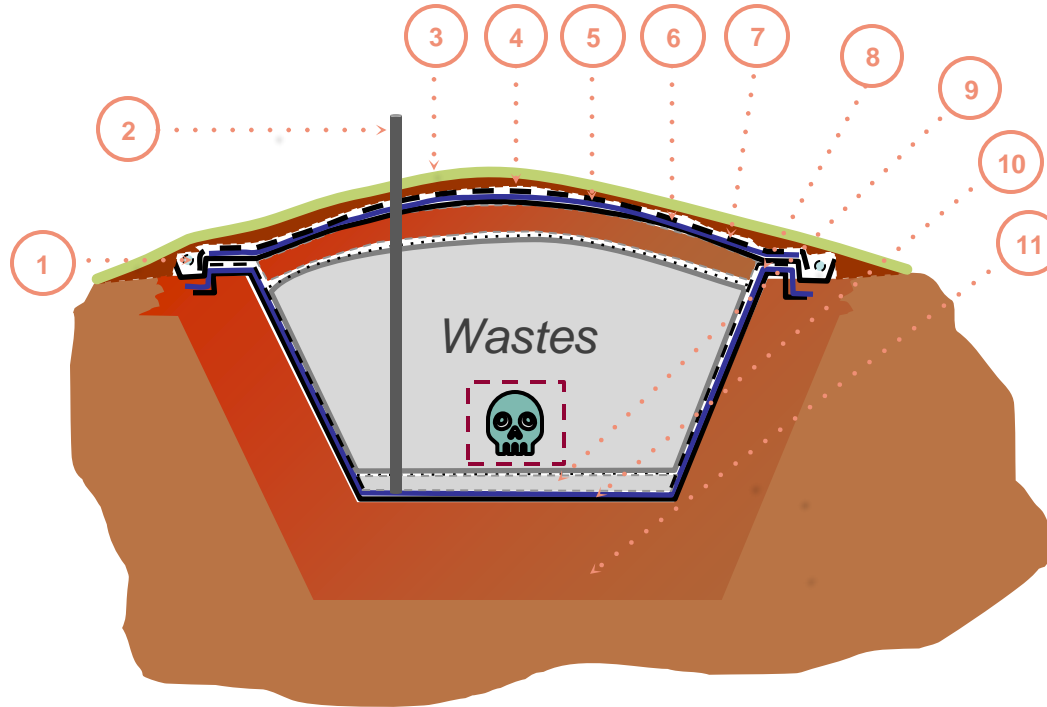
Waste disposal Landfill

INPUTS

Energy (-)
Chemicals (+)
Water (-)
Space (++)
HR (-)



Waste disposal : Landfill



N° DESCRIPTION

- | | |
|----|---|
| 1 | Fossé de ceinture pour les eaux pluviales |
| 2 | Puit de captage et contrôle des lixiviats |
| 3 | Couvert végétal |
| 4 | Terre végétale |
| 5 | Couche drainante |
| 6 | Géomembrane de couverture |
| 7 | Argile de couverture |
| 8 | Géomembrane (bleu) en flanc et géocomposite de drainage |
| 9 | Matériaux drainants |
| 10 | Géomembrane de fond (noir) et géotextile anti-poinçonnant (barrière active) |
| 11 | Matériaux argileux (barrière passive) |

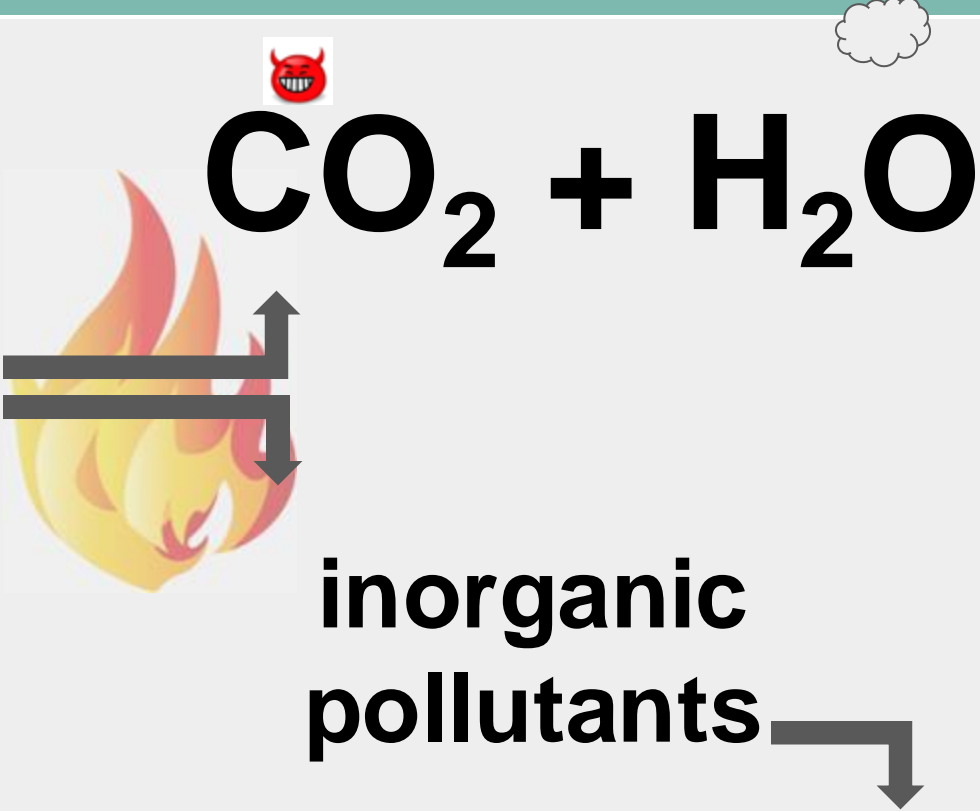




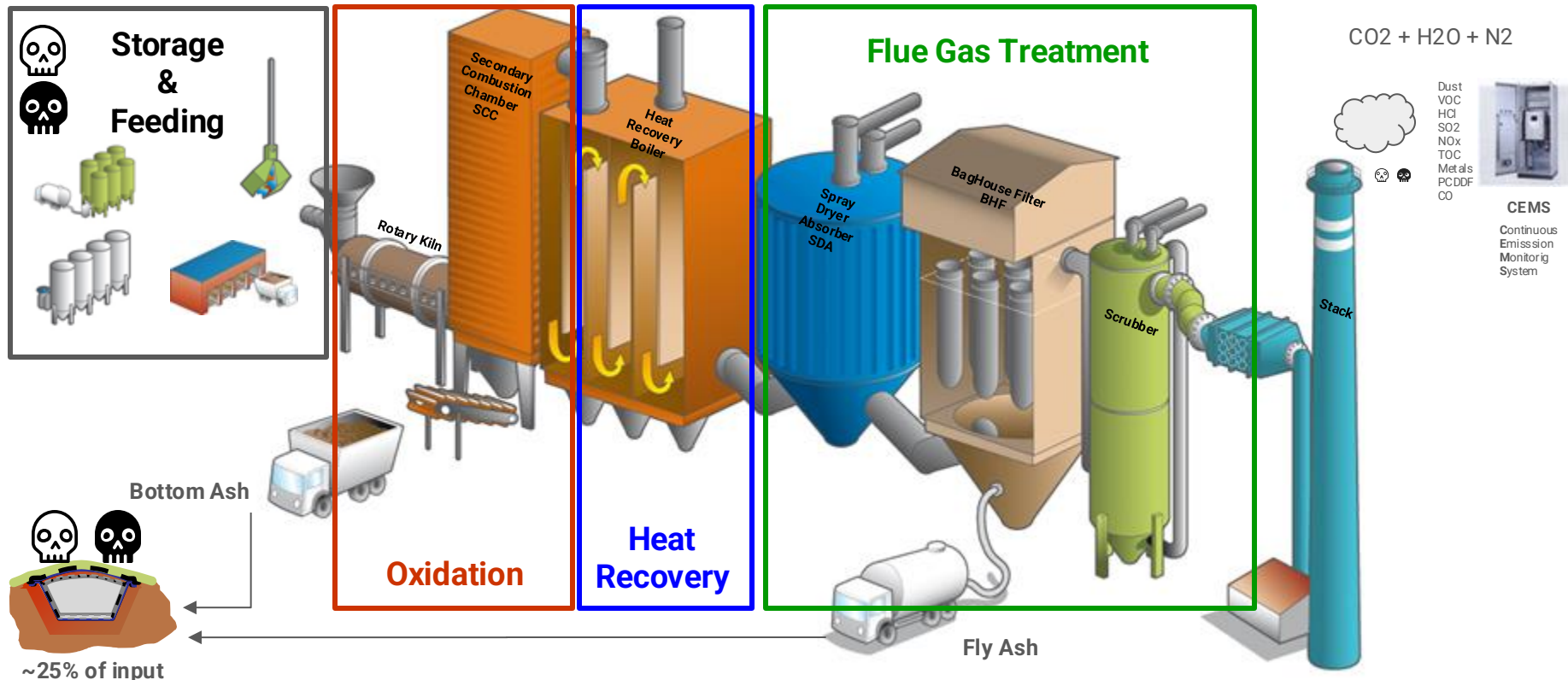
Waste Disposal : Incineration

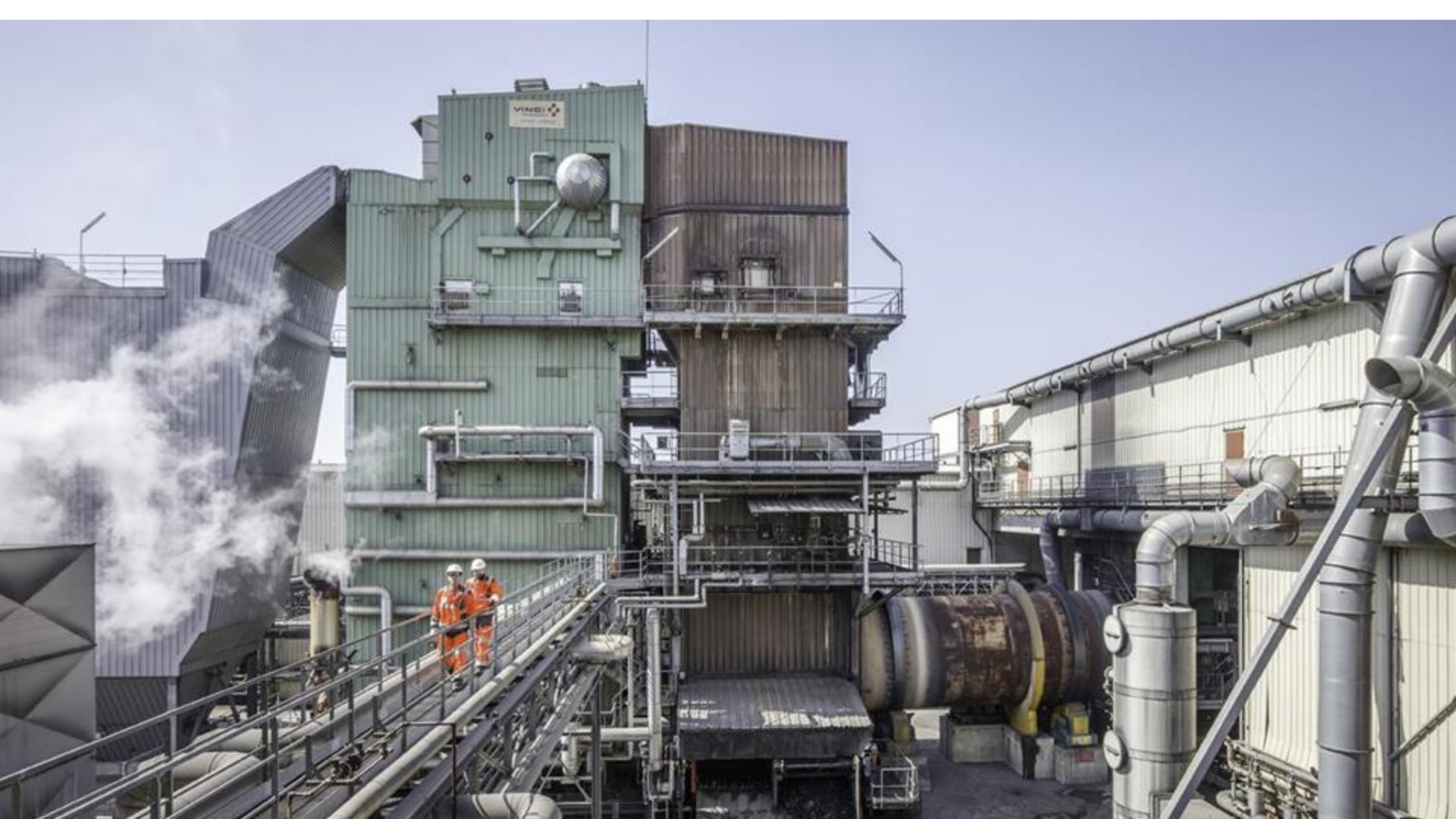


- INPUTS**
- Energy
 - Chemicals
 - Water
 - Space (-)
 - HR (+)



Incineration process at a glance



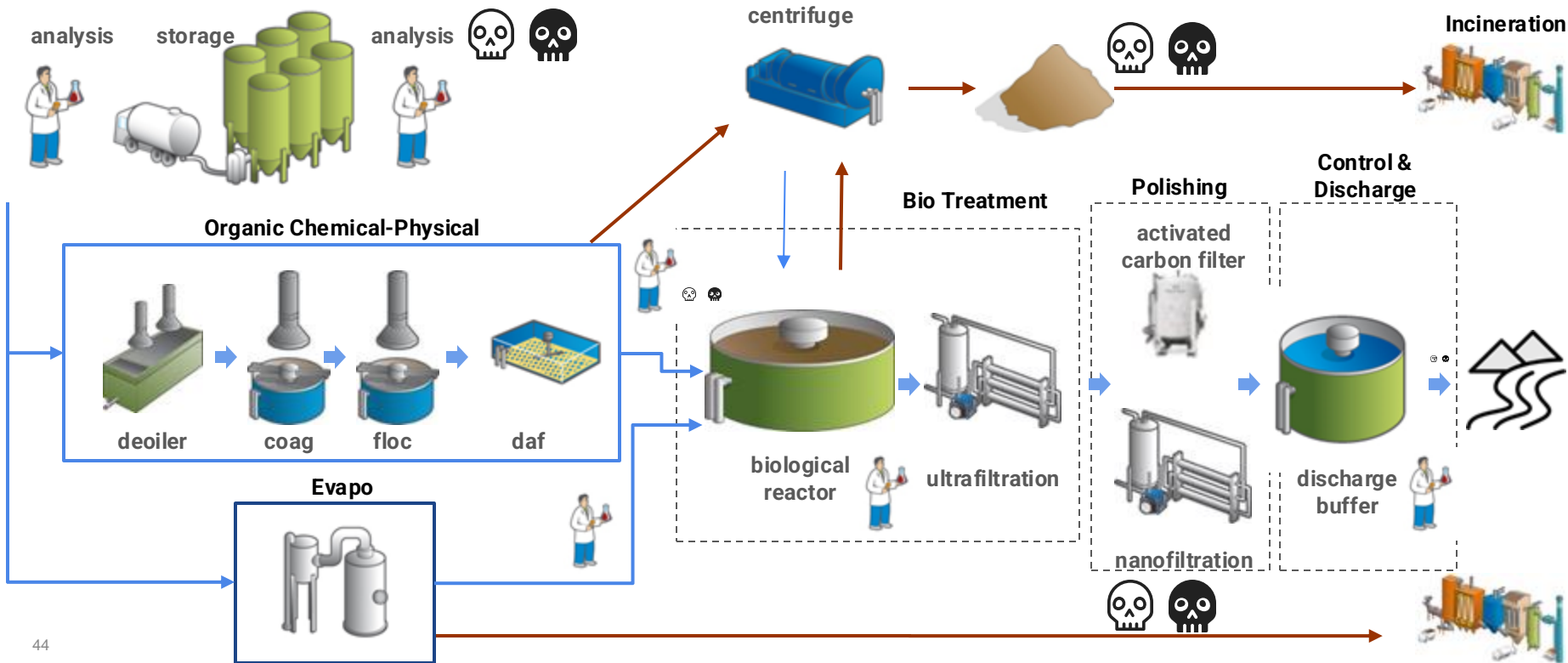




PCO+Bio process at a glance

INPUTS

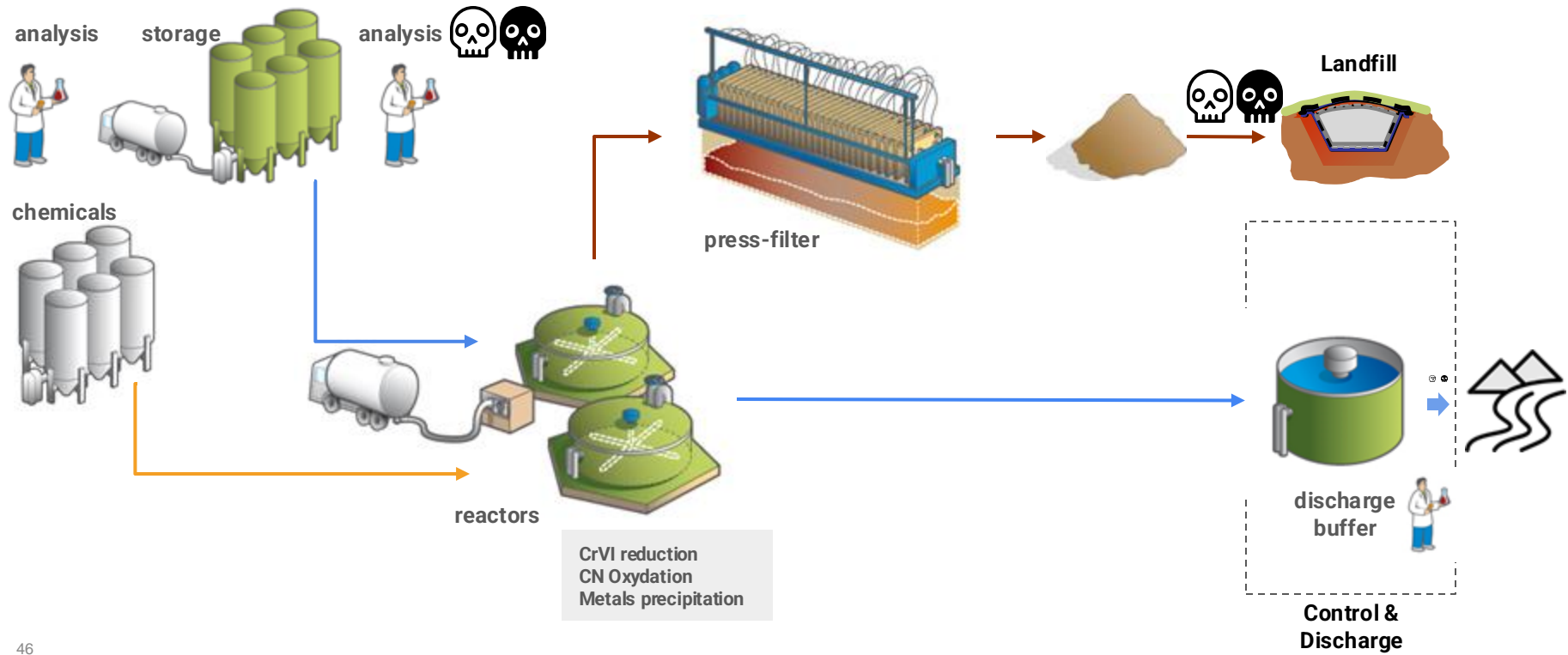
Energy
Chemicals
Water
Space
HR



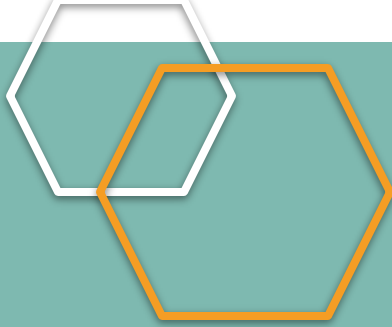


Physico-Chemical Inorganic (PCI)

INPUTS
Energy
Chemicals (+)
Water
Space
HR





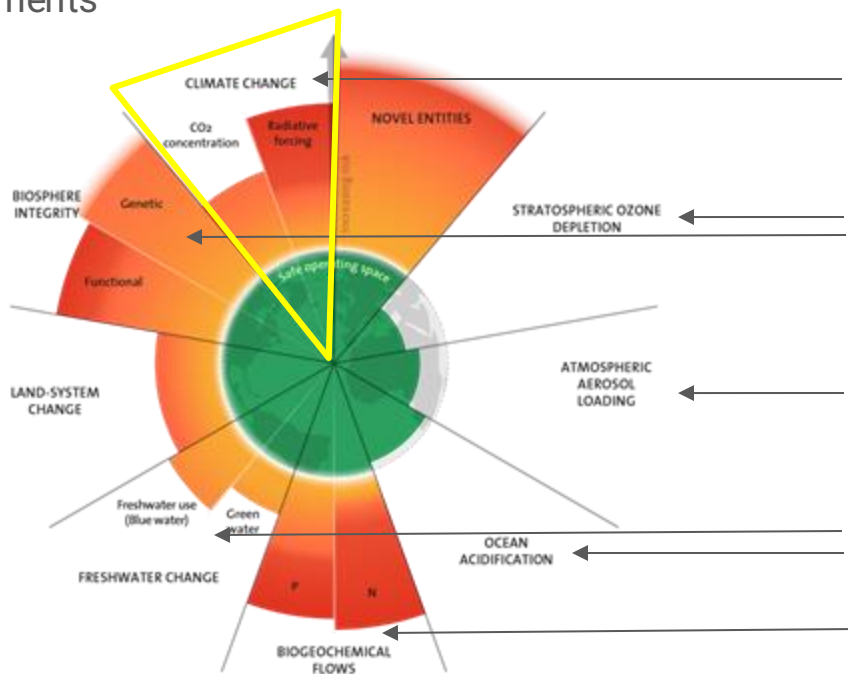


Substances of Concern, Chemicals & Circular Economy



The Situation : The Planetary Boundaries Model

9 segments



Currently, Over-focused on Climate Change
➡ Impact of Chemicals on all the Segments



Chemicals, Hazard and Risks : some figures

Quantities

50x

Chemical production
since 1950

3x

Chemical production
by 2050

+79%

Plastics production
between 2000 and
2015

Hazards

214

million tons

Production of Haz
Chemicals to
Health
EU 2021

85

million tons

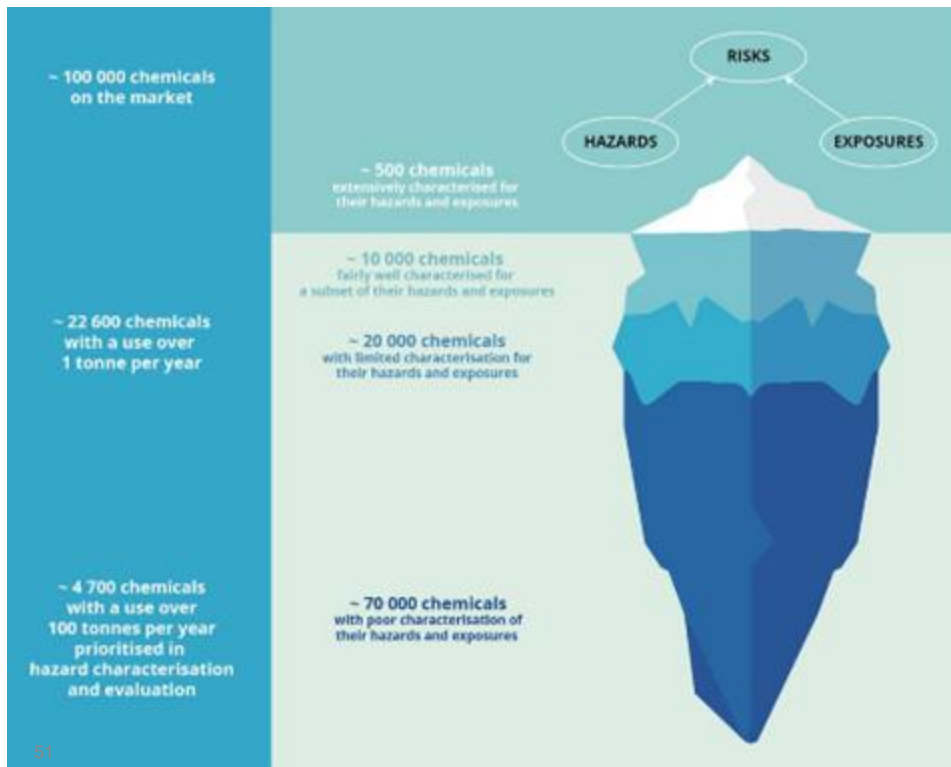
Production of Haz
Chemicals to
Environment
EU 2021

Impregnation

99%

of the global
population is
contaminated with
PFAS

The Chemical Iceberg & The Initiatives



Increased Awareness of Hazards and Exposures to Chemicals

Various Initiatives over time

1990's
Responsible Care



Green chemistry
12 principles



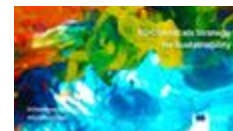
2000's
OECD
Sustainable Chemistry

OECD "Sustainable
Chemistry" (1999)

1. Use of Alternative Feedstocks
2. Use of Innocuous Reagents
3. Employing Natural Processes
4. Use of Alternative Solvents
5. Design of Safer Chemicals
6. Developing Alternative Reaction Conditions
7. Minimizing Energy Consumption



2020's
EU Green Deal
Chemical Strategy for
Sustainability



Toxic free 2030

Investors Initiative on
Hazardous Chemicals

ChemSec SinList

EU Green Deal & “Zero Pollution” strategy

GREEN DEAL : TRANSFORMING OUR ECONOMY AND SOCIETIES

⇒ Transports

⇒ **Green industrial revolution** ——— The Green Deal Industrial Plan

⇒ Energy system

⇒ Buildings

⇒ Nature, Biodiversity

□ 1. **Predictable and simplified regulatory environment**

2. Faster access to funding

3. Enhancing skills

4. Open trade for resilient supply chains

Net-Zero Industry Act

□ **Critical Raw Materials Act**

Reform of the electricity

Market design

Setting clear priorities for action

Building European capacities

Improving resilience

Investing in research, innovation and skills

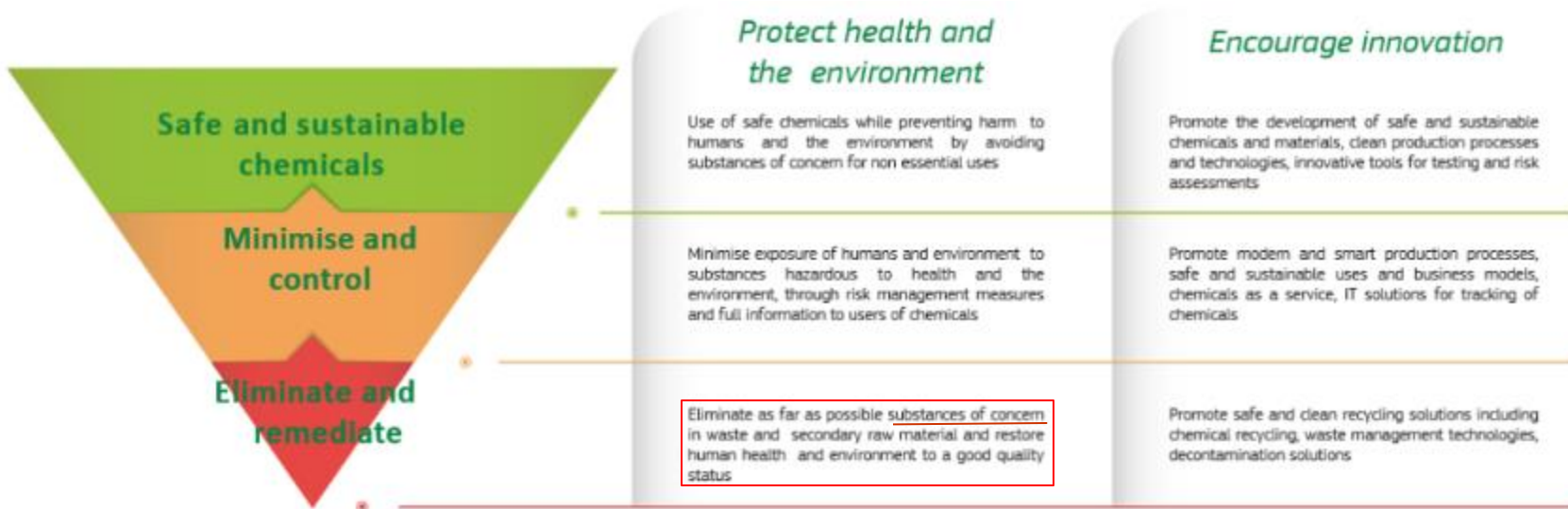
Promoting a more sustainable and circular raw materials economy □

The **recycling of raw materials must be promoted** and a strong secondary market enabled. This will be achieved by encouraging the **recovery** of critical raw materials **from extractive waste facilities** and increasing **efforts to mitigate adverse impacts** with respect to labour rights, human rights and environmental protection. Certification schemes to increase the sustainability of critical raw materials on the EU market must also be recognised.



EU Green Deal & “Zero Pollution” strategy

TOWARDS A TOXIC-FREE ENVIRONMENT: A NEW LONG-TERM VISION FOR EU CHEMICALS POLICY



EU Green Deal & “Zero Pollution” strategy

EU Communication on Chemical Strategy for sustainability toward a Toxic Free environment

Safe & Sustainable-by-Design

Substitution of Substances of Concerns

Bio-based Chemicals
Drive and Reward regulatory tools

Non-toxic material cycles

Adequate information on Chemical content of Products
SoC in products and recycled materials minimised
Derogations to REACH remain exceptional
Innovation to **decontaminate**

Innovative industrial production

Energy efficiency
Chemicals as a service
Re-skilling and up-skilling

Strengthening EU’s open strategy autonomy

Strategic dependencies
Strategic value chains
Strategic foresight on chemicals

EU Chemical legislation

Coordinate and simplify
CLP central piece

Protection against most harmful chemicals

Generic approach to risk management : **no SoC in consumer products**
Regulation on **group of chemicals**
Childcare articles
Criteria for essential use
Protection of workers at the same level of that of consumers

Endocrine disruptors

Ban in consumer’s product
Workers’ protection
Hazard identification and information

Chemical mixtures

Mixture assessment
Combination effects regulation

Chemical pollution in Natural environment

Endocrine disruptors, POP’s → SVHC
Decontamination solutions

PFAS

Ban all PFAS (except essential use)
Innovate for PFAS **decontamination**

The Chemical Transition

SO Science
DRIVING RESPONSIBLE INNOVATION

VEOLIA

attali
associates

Human development and resource conservation

- **Avoid marketing** dangerous substances, simplify the transformation, the formula design of products and processes
- Favor a **culture of maintenance** as a first course of sustainable action
- Focus on the essentials and address the **essential needs** of the global population

SUFFICIENCY

DURABILITY

ESSENTIAL

Ensuring access to a clean, healthy and sustainable environment

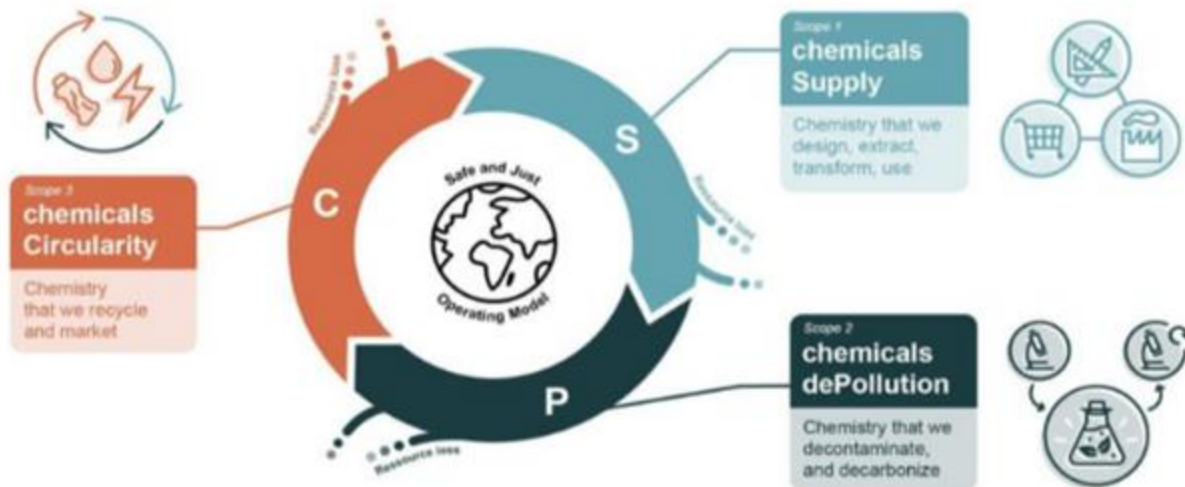
- **Phase-out** the dangerous chemicals unless they have essential uses.
- Toxic free environment by 2030
- **Ban** of most dangerous families of chemicals
- Preventive impact assessment / **Treatability** / Circularity
- **Track** the life cycle of chemicals substances

Promote dialogue by creating a common language **based on science**

SPC Model : help structuring the Chemical Transition

SPC Model, from mining to mining

The model for Chemicals Change



- **Avoid the use of concerning substances** for humankind and ecosystems.
- Taking stock of the negative, positive, and avoided impacts of chemicals.
- Defining the scientific, economic, social, and environmental stakes at each stage, including the role of Chemical Transition in respecting planetary limits.
- Mapping the existing frameworks, regulations, and solutions, or those currently being explored by various players, and analyze their advantages and limitations.
- Identifying all the players involved at each stage of the chemical cycle (miners, chemists, plants, manufacturers, contractors, consumers).
- Co-constructing comprehensive indicators and impact criteria for the Chemical Transition.



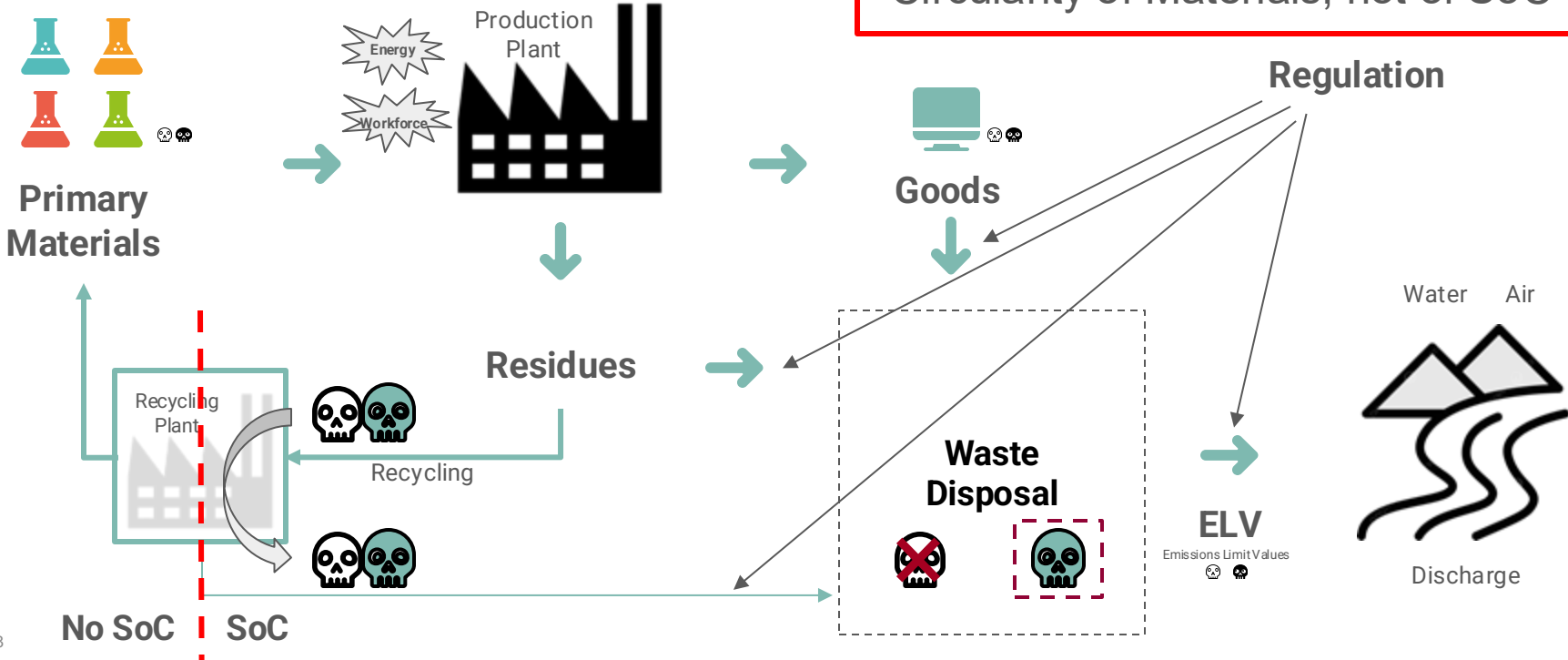
A decorative graphic consisting of two overlapping hexagons. The top hexagon is white with a thin black outline, and the bottom hexagon is teal with a thin white outline. They are positioned in the upper left quadrant of the slide.

Waste Management “Circular economy”



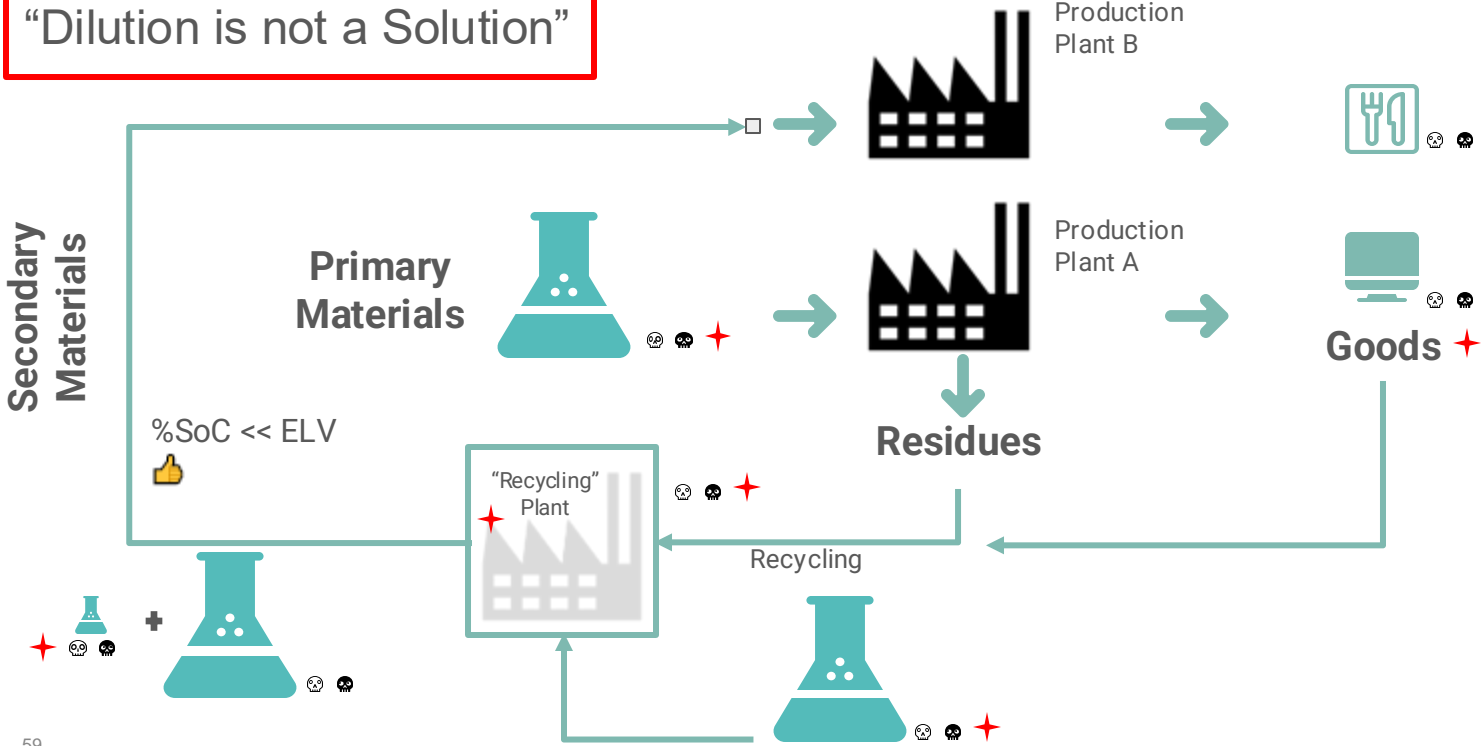
Waste recycling : Circularity & SoC

“Circularity of Materials, not of SoC !”



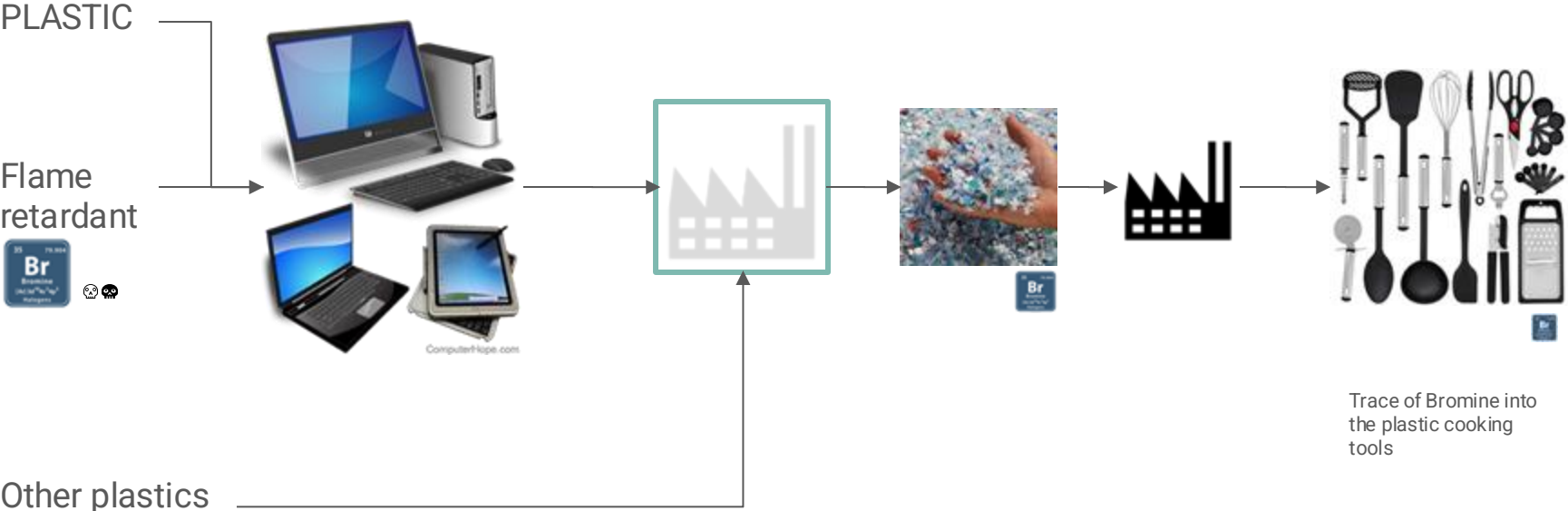
Waste recycling : Circularity & SoC

“Dilution is not a Solution”

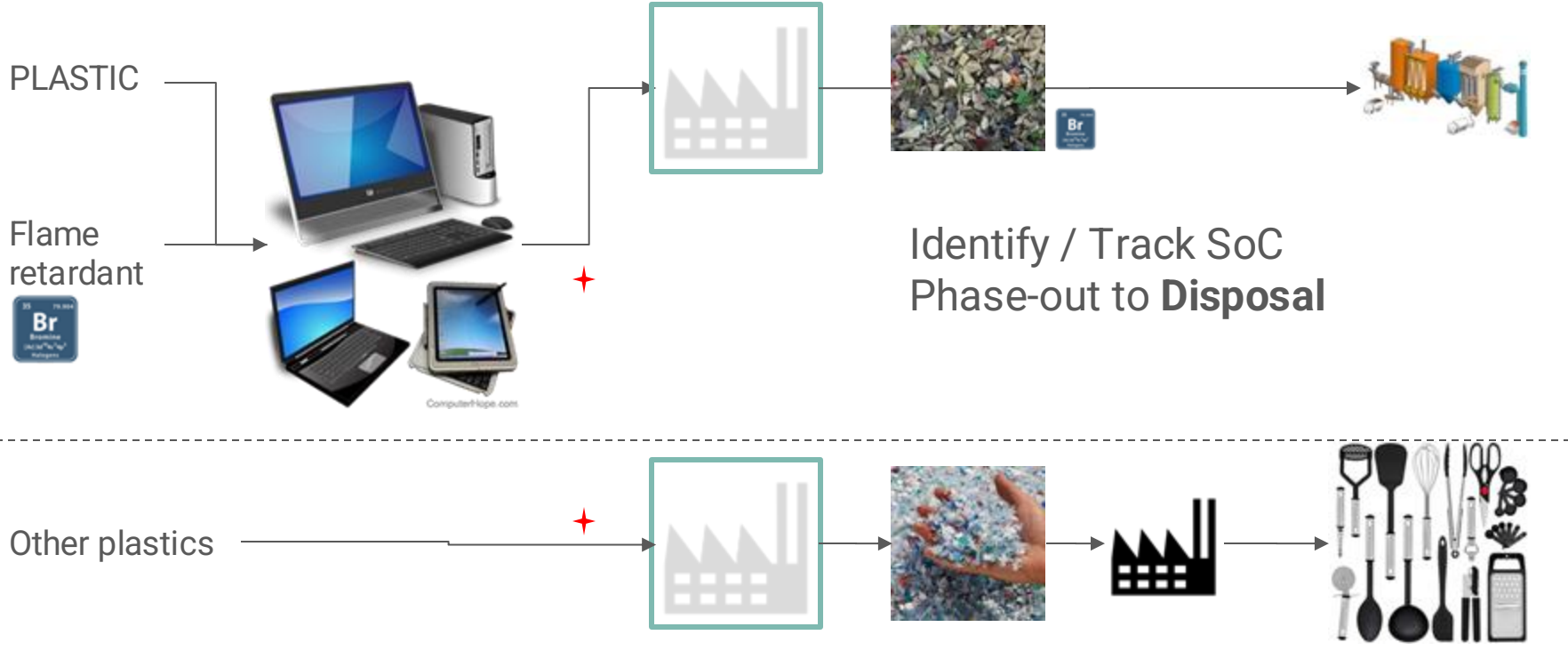


Traceability !

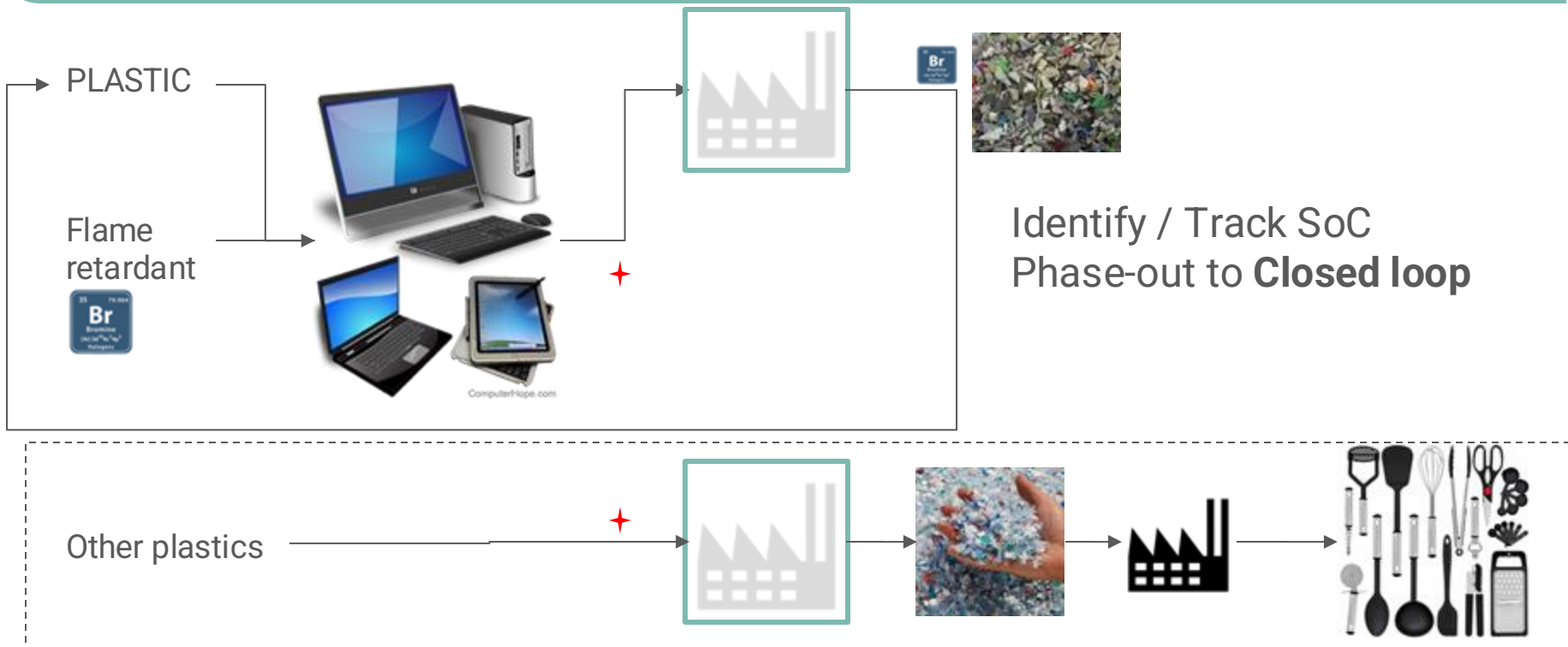
Case study : Brominated plastics



Case study : Brominated plastics



Case study : Brominated plastics



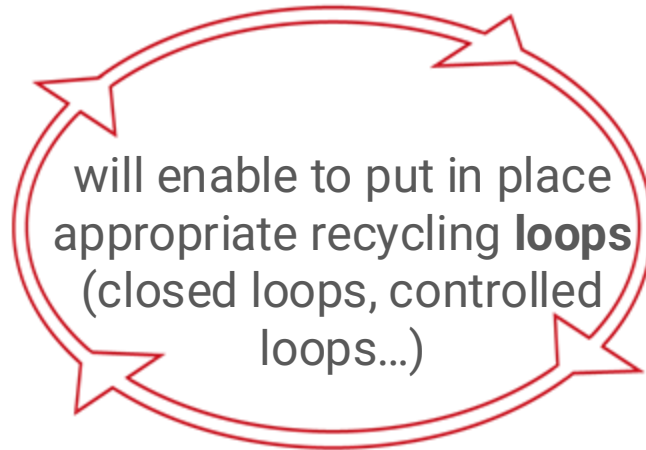
Waste recycling : Circularity & SoC

TRACEABILITY

Transparency on
production chains

Analysis methods

Control



“ECODESIGN”

Disassembly plan

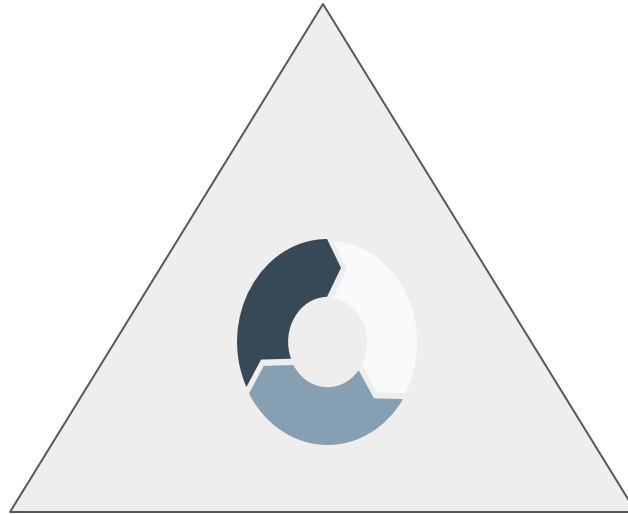
Digital passport on
Chemicals, Energy,
Resource

Electronic /
Chemical “marking”

The Tricky Triangle of Recycling

Secondary raw material with acceptable value on the market

Waste with not too complex matrix, sufficient % of recoverable material



Process with not too much space, energy, chemical consumptions enough recovery ratio

Waste Recycling Case Studies



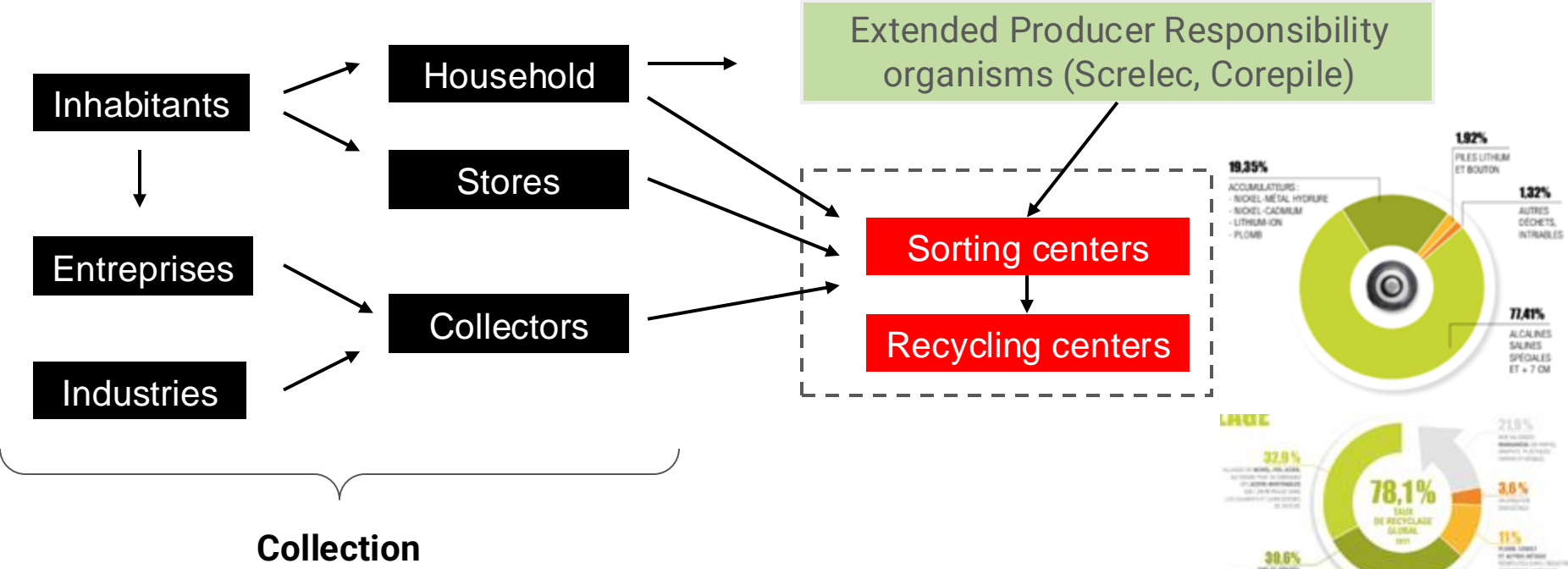
Waste recycling : some examples in HazWastes

- ⇒ **Batteries** recycling (EURODIEUZE)
- ⇒ **Fluorescence tubes** recycling (Limay)
- ⇒ **Solvents** regeneration (SPR)
- ⇒ **Nickel / Zn** valorisation (Cedilor)
- ⇒ **Motor Oil** recycling (Osilub)
- ⇒ **Used Cooking Oil** (UCO) recycling (Dielix)
- ⇒ **Plastic** recycling (Veolia / SPUR)

Batteries Recycling



Batteries recycling



Batteries recycling

Flow sketch

Non sorted
Batteries

Sorting by
categories

Alkaline &
Saline
Batteries
85%



Lithium button

Lithium

Mercury button

NiCd / NiMH



Energy valorisation

*Papers &
Plastics*



Shredding &
Sieving

Material valorisation

Zinc
(Foundry)



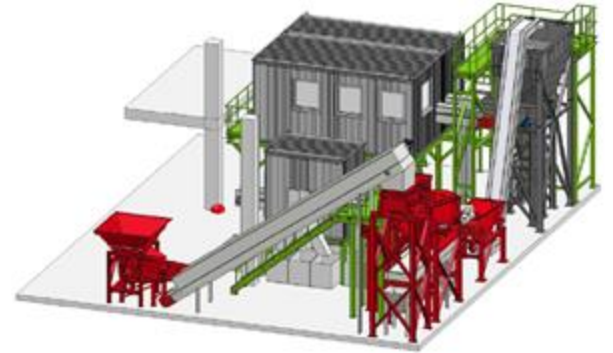
Iron
(Steel industry)



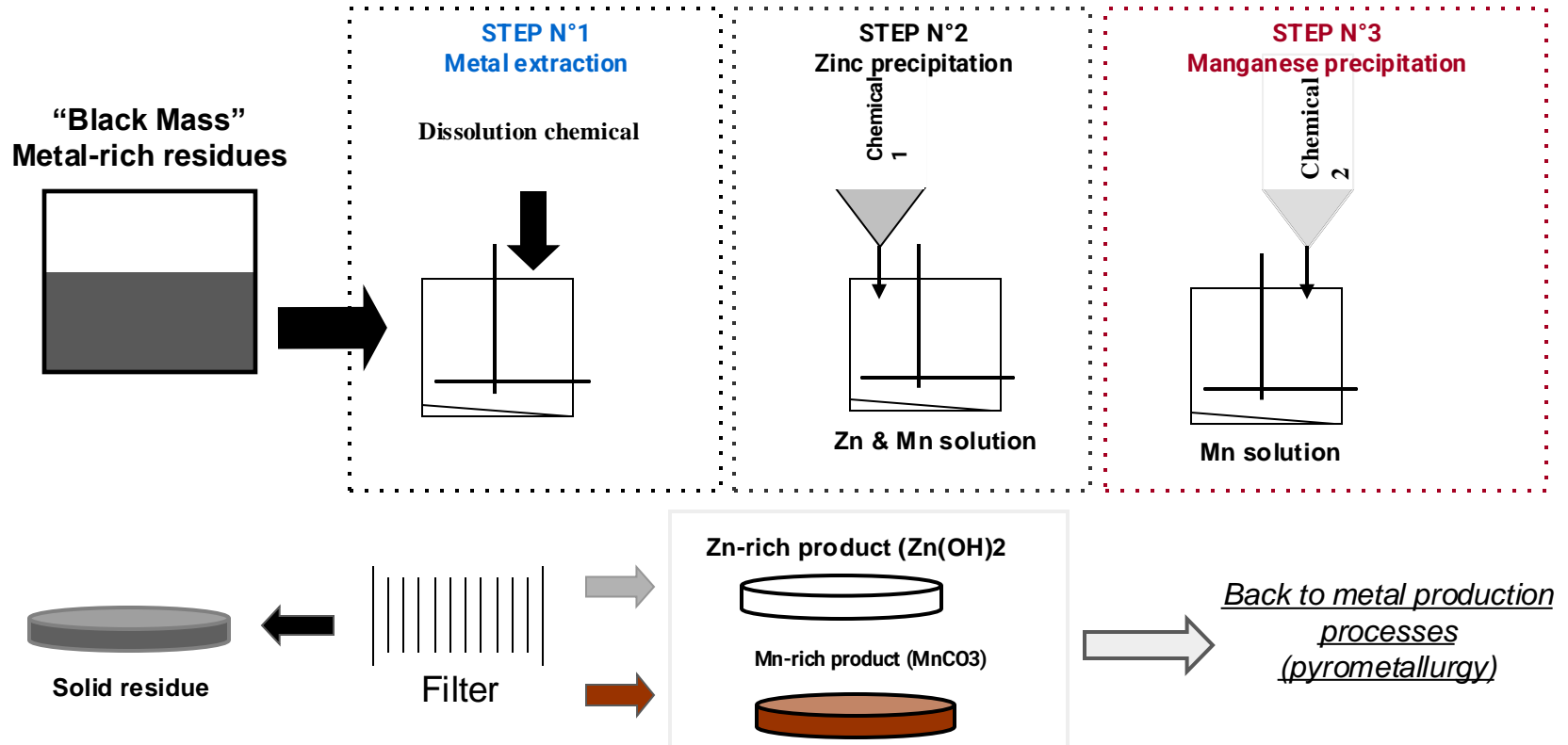
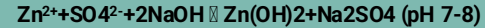
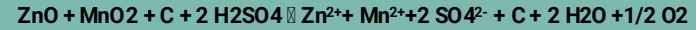
Metal powder
(hydrometallurgy)



Batteries recycling



Batteries recycling

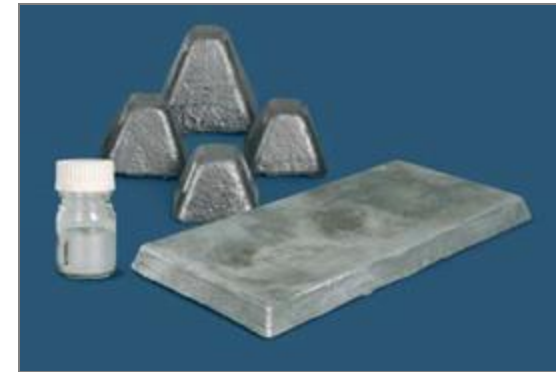


Batteries recycling : BATREC Switzerland

Pyrometallurgy



Zn / FeMn



Batteries recycling : Hg specific case



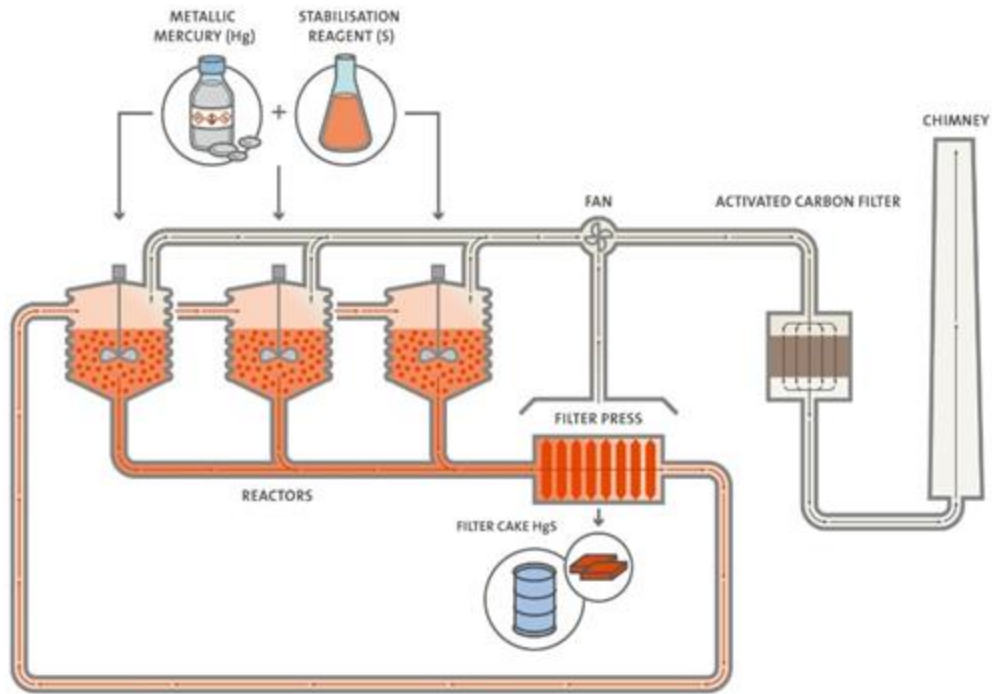
- 300 t/an of Hg containing wastes
- 3 distillation kilns
- Production of Hg with a 99,9999%

Production of Dental
amalgame
30% of World production

Stabilisation and Landfill



Stabilisation of Hg



Cinnabar
HgS
Mercury
Sulfide

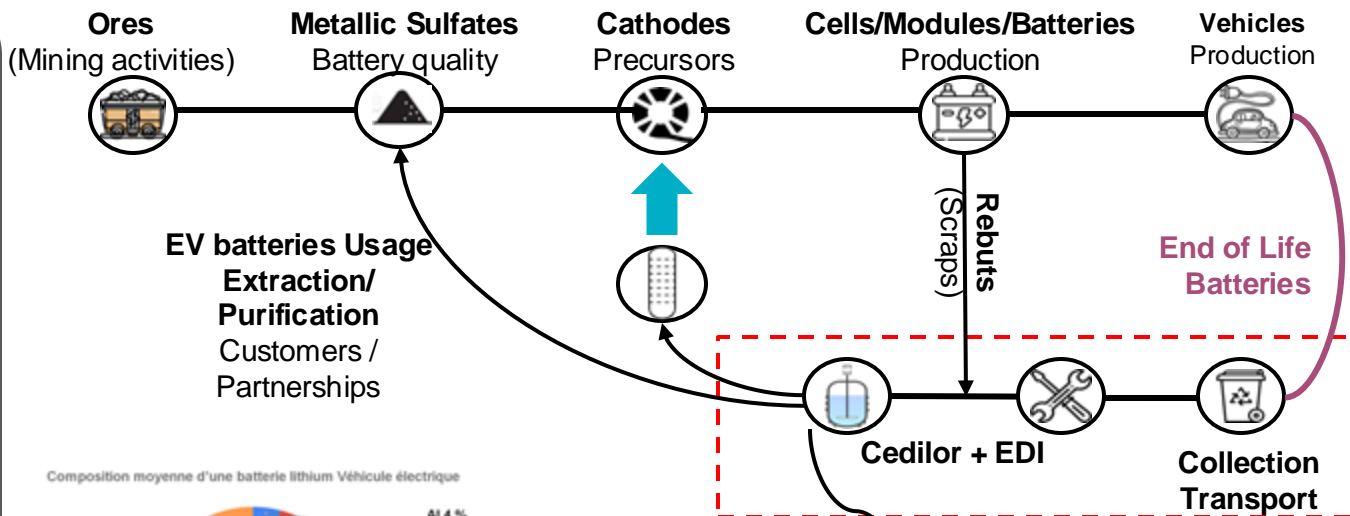
Specific Metal recycling



Case Study : Electrical Vehicle Batteries

EV Batteries in a nutshell

- From 300 kg to more than 1000 kg per battery depending on vehicles
- From 15 kW to 100 kW power
- CMR containing
- Flammable solvents
- Different technologies and compositions :
 - NMC : Nickel, Manganese, Cobalt
 - LCO : Lithium, Cobalt, Oxide
 - LIP : Lithium, Iron, Phosphate



Composition moyenne d'une batterie lithium Véhicule électrique



SARPI  VEOLIA

Catalyser / other usages (batteries, electrolyse....)



A new industrial way for batteries recycling

EDI - FR 57 Dieuze (Dedicated site for Batteries recycling)



*25 years operation on batteries recycling
"8 000 t/an" all technologies (Alcaline, NiCd, LiP, Li-ion...)
Mechanical processes (sorting, shredding, seiving)
Chemical processes (Ni/Cd batteries recycling)*

CEDILOR - FR 57 Amnéville (Multi-recycling site)



*50 years operation on hazardous waste treatment and recycling
Ni/Zn recycling
Re-Vision project (2024) : chemical processes on EV Batteries
blackmass*

Mechanical 1 : EV Battery dismantling

1

Electrical discharge



2

Dismantling of cables, casing, cooling system, insulation... (~30%)



3

Modules extraction (70%)



Mechanical 2 : Shredding and Sieving

4

Wet shredding
with solvent electrolyte extraction



Electrolyte solvents
10%

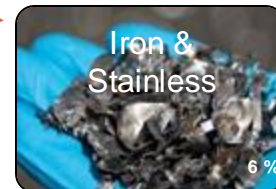
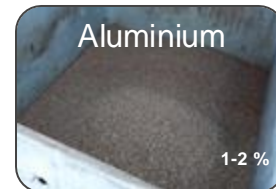


5

Mechanical separation of shredding material



Polymer membrane
15%



Re-Vision : Hydrometallurgy on the Batteries' Metals

Yearly capacity
**7 000 tons of
Blackmass**

Production
**Ni salts : 2100 t
Co salts : 840 t
Li salts : 2200 t**

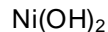
**1,5 ton de
CO₂ avoided per
recycled battery**



Leachate solutions containing the metals

(Cobalt, Nickel, Lithium, Copper,...)

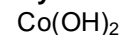
Nickel Hydroxide



Cu < 0,01 %
Al < 0,01 %
Co < 0,2 %
Fe < 0,01 %



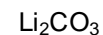
Cobalt Hydroxide



Cu < 0,01 %
Al < 0,01 %
Ni < 1,2 %
Fe < 0,01 %



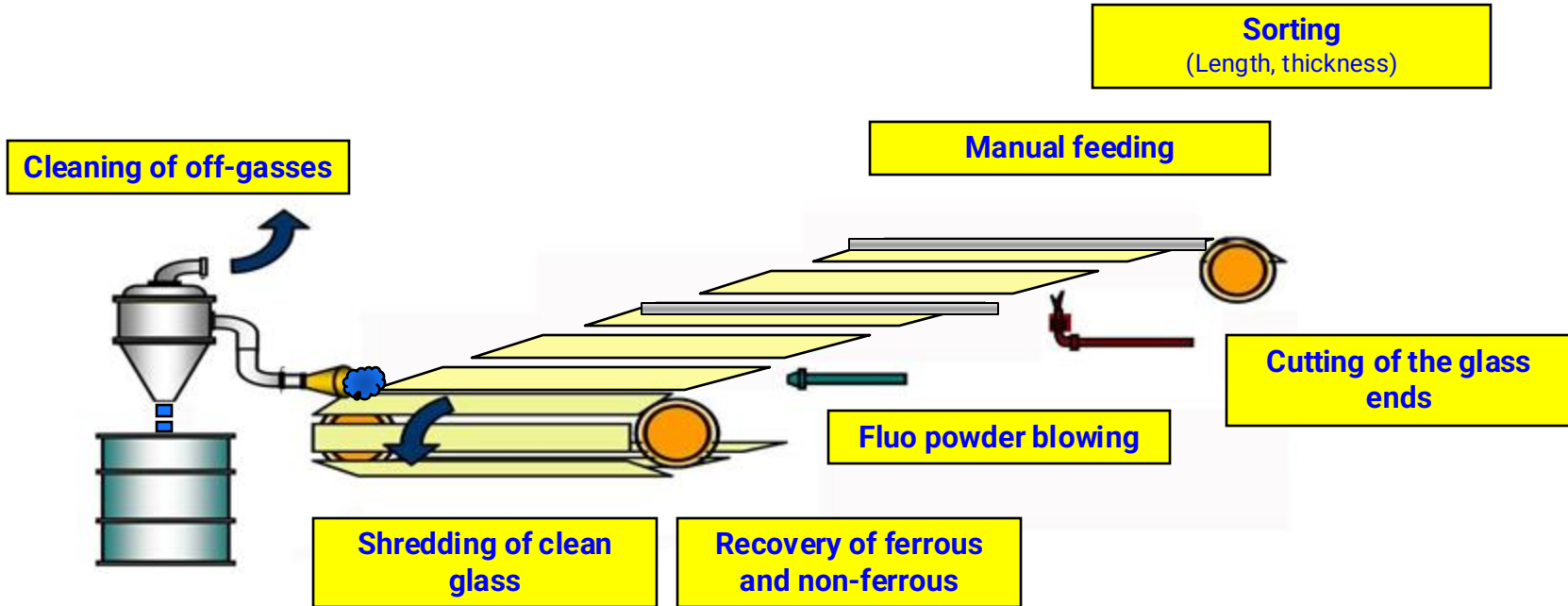
Lithium Carbonate



Fluorescence tubes recycling



Fluorescence tubes recycling : story of a failure



Fluorescence tubes recycling : story of a failure



Initial project

- Dismantling of tubes
- Recovery of glass to new tube glass production
- Recovery of fluo powder (with Hg) to new fluo powder production
- Recovery of ferrous and non ferrous

Finally

- No recovery of glass → Demercurisation + Landfill
- No recovery of fluo tube → Demercurisation + Landfill
- Recovery of ferrous and non ferrous

→ the plant has closed in 2018

Solvent regeneration



Solvent regeneration

Growth forecasted !

- “Old” technology
- In place for more than 100 years
- In place on simple mixtures of solvents and impurities
- Toll market (loop)
- or Cascade market
- Will be boosted by **CO2 regulations** :
 - Higher cost for the incineration of used solvents
 - Worth spending CAPEX & OPEX in more complex distillation processes

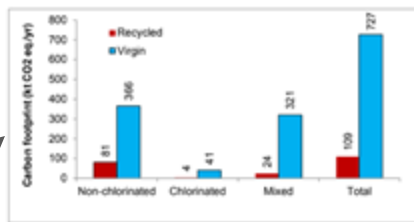
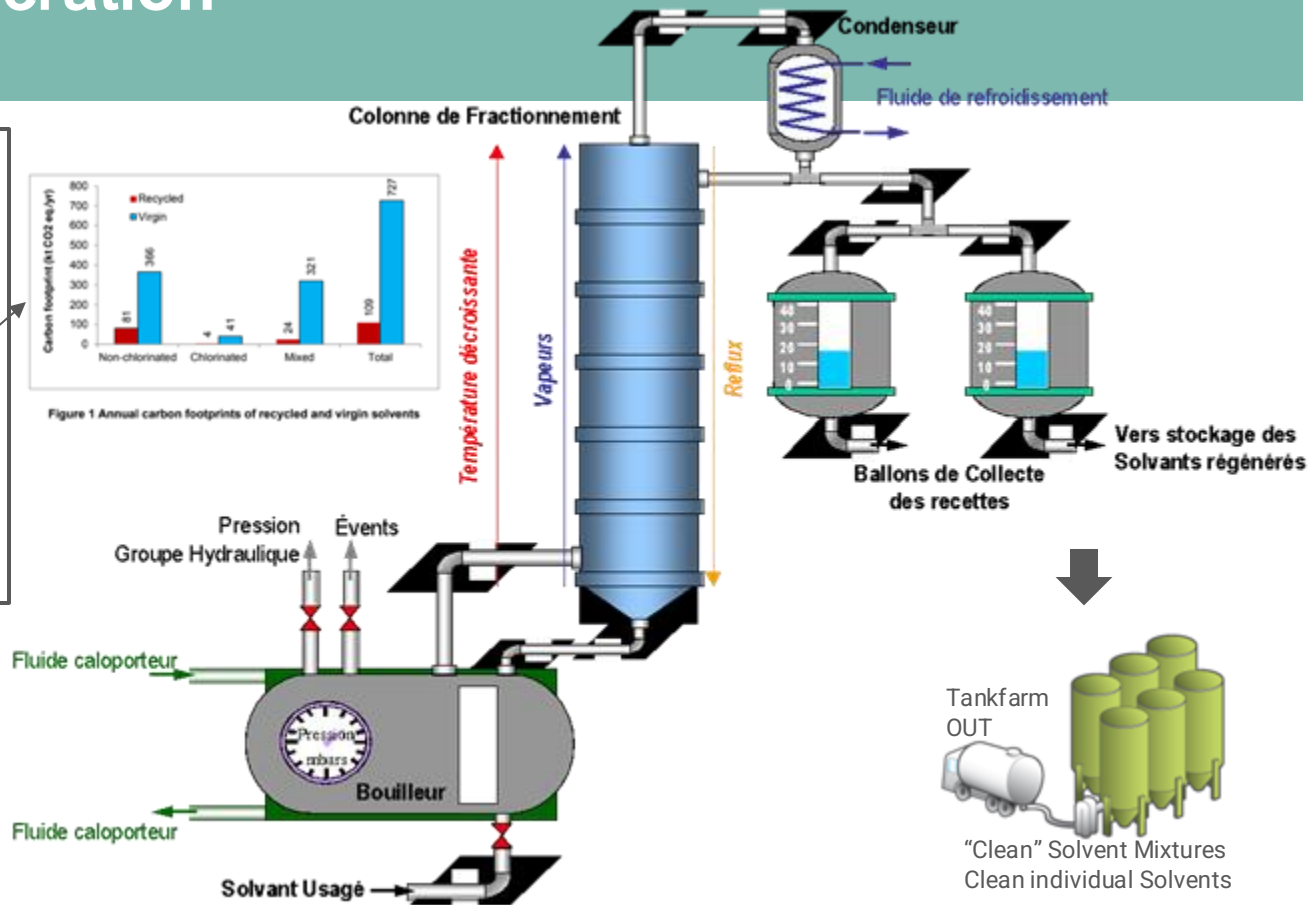


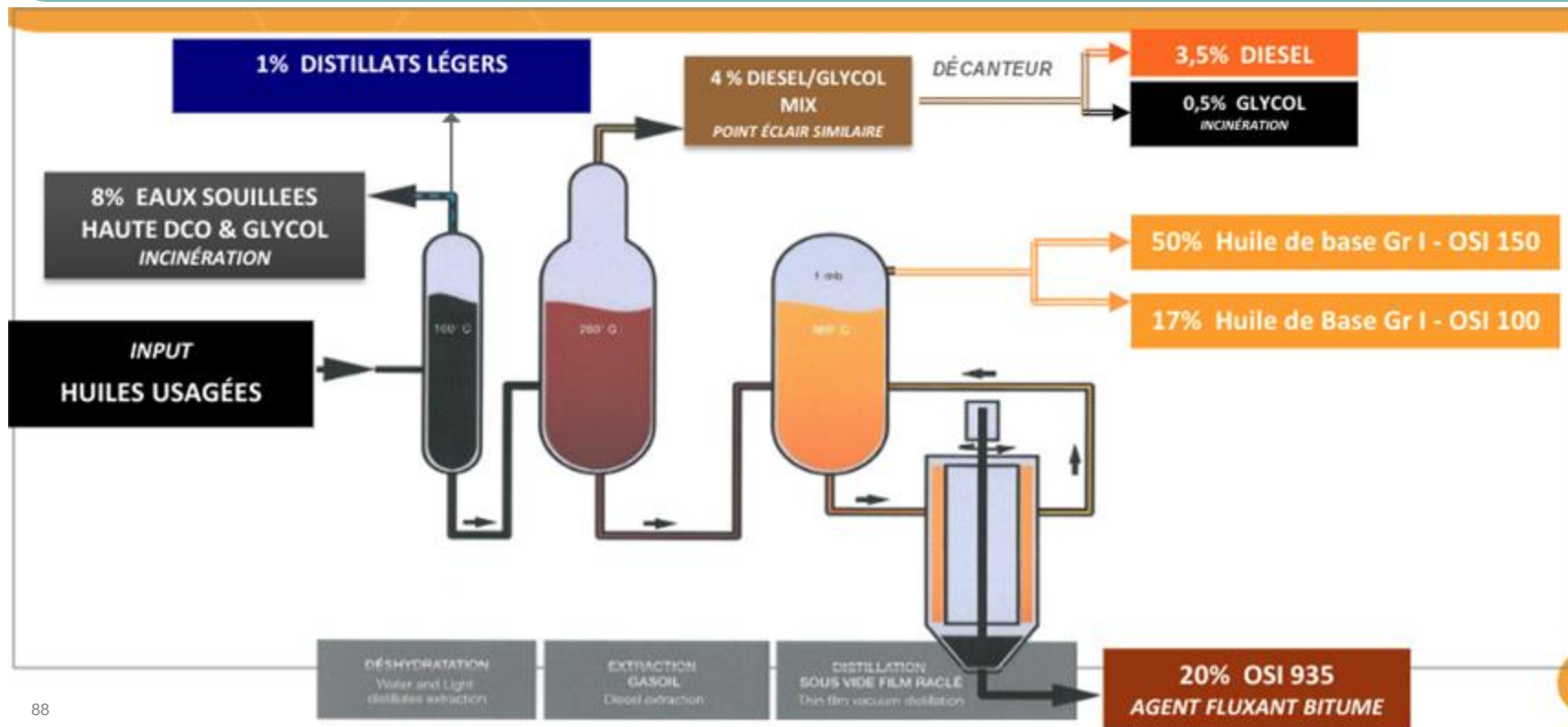
Figure 1 Annual carbon footprints of recycled and virgin solvents



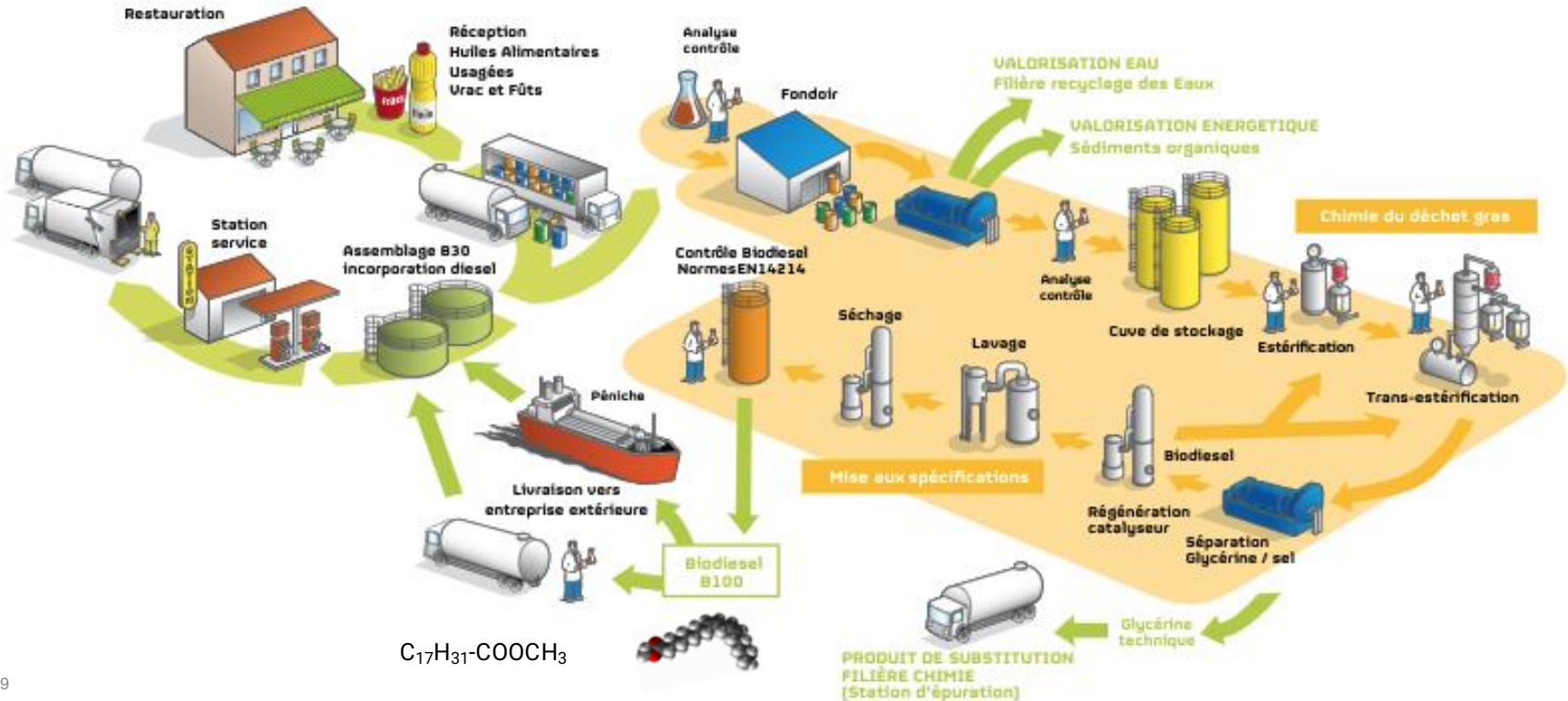
Hydrocarbons recycling



Used motor oil regeneration



Used Cooking Oil (UCO) to Biodiesel

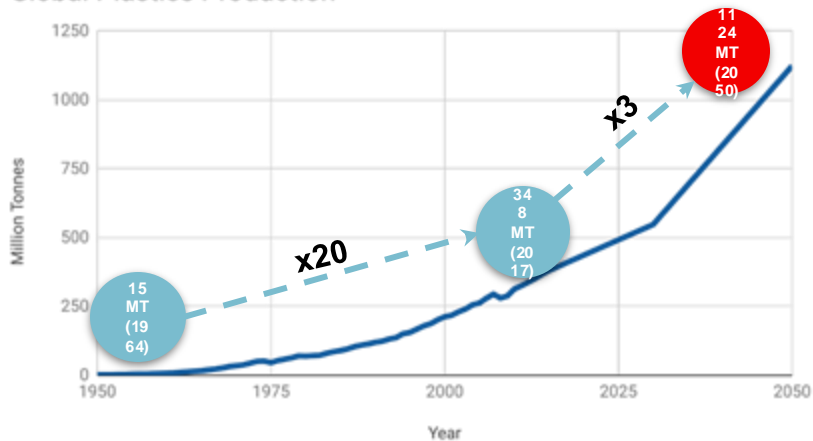


Plastics recycling



Plastics : a few (scarry) figures...

Global Plastics Production



By 2050, 20% of oil extracted could be used to produce plastic



By 2050, there could be more plastics than fishes in the oceans



More than 50% of produced plastic is used only once



480 billion PET bottles have been sold in 2017

Less than 50% have been recycled

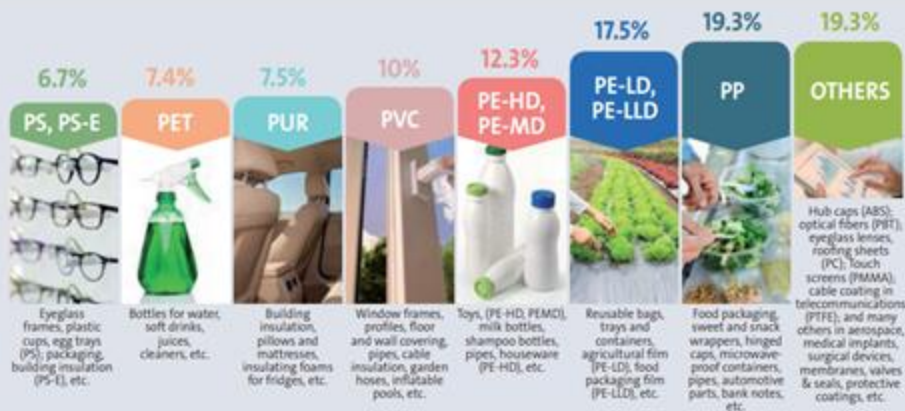


10% of total waste generated by Humans is plastic

Plastics : What ? What for ?

European plastics converter demand by polymer types in 2016

Data for EU28 + NO/CH

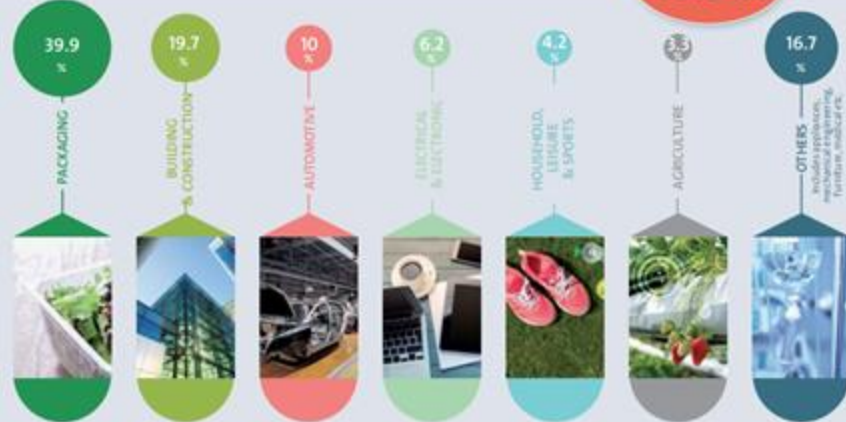


Source: PlasticsEurope Market Research Group (PEMRC) and Convensis Market & Strategy GmbH

Distribution of European plastics converter demand by segment in 2016

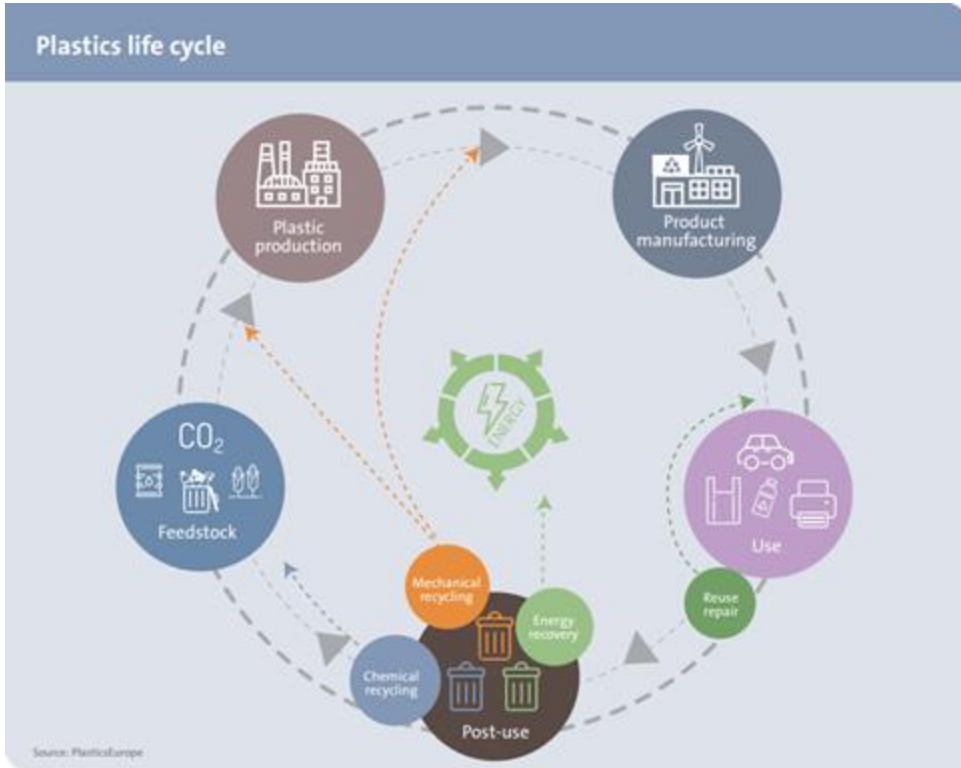
(Data for EU28 + NO/CH)

Total converter demand
49.9 mt



Source: PlasticsEurope Market Research Group (PEMRC) and Convensis Market & Strategy GmbH

Plastic recycling at a glance



SoC becomings

SoC = additives (Lead stearates...)

Energy recovery : atm pollutants (Metals, HCl, HF, PFAS...) → Flue Gas Treatment → Landfill

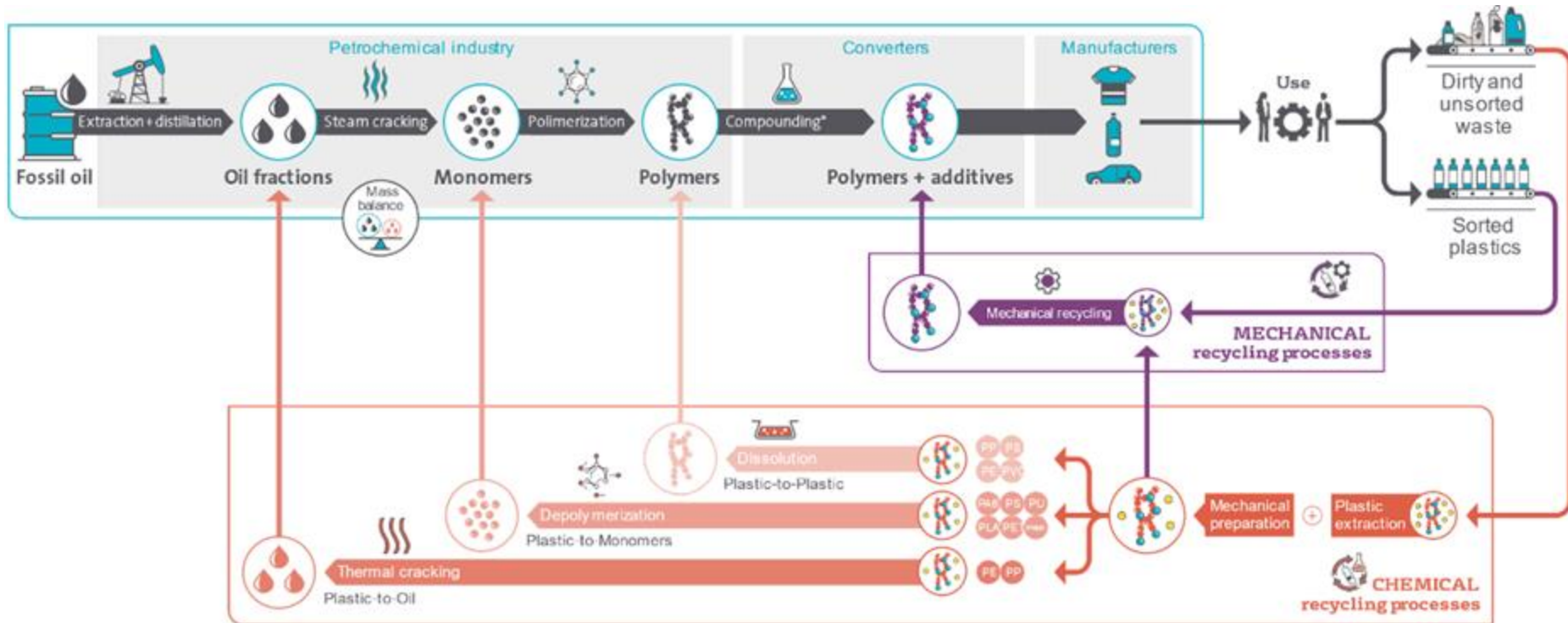
Mechanical recycling

Impregnation in resins → risk of “looping the SoC”

Analysis / Control / Decontamination / Closed loops

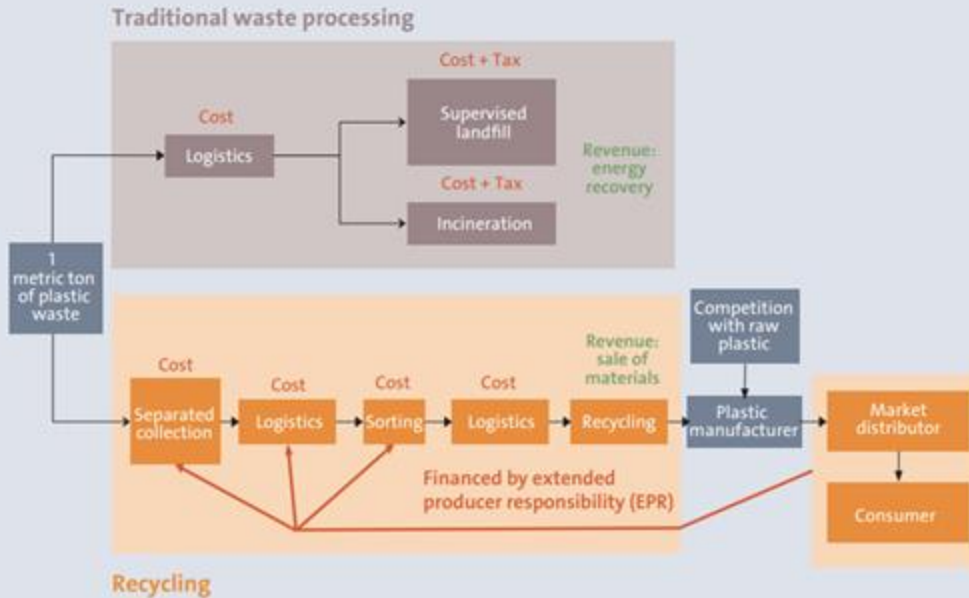
Chemical recycling : under development

Mechanical vs Chemical Plastic recycling



Plastics Mechanical recycling

Plastic material flows to different processing methods



Pro's

C sink
SoC sink
Low energy

SoC disposal / sink
Energy recovery

Material recovery

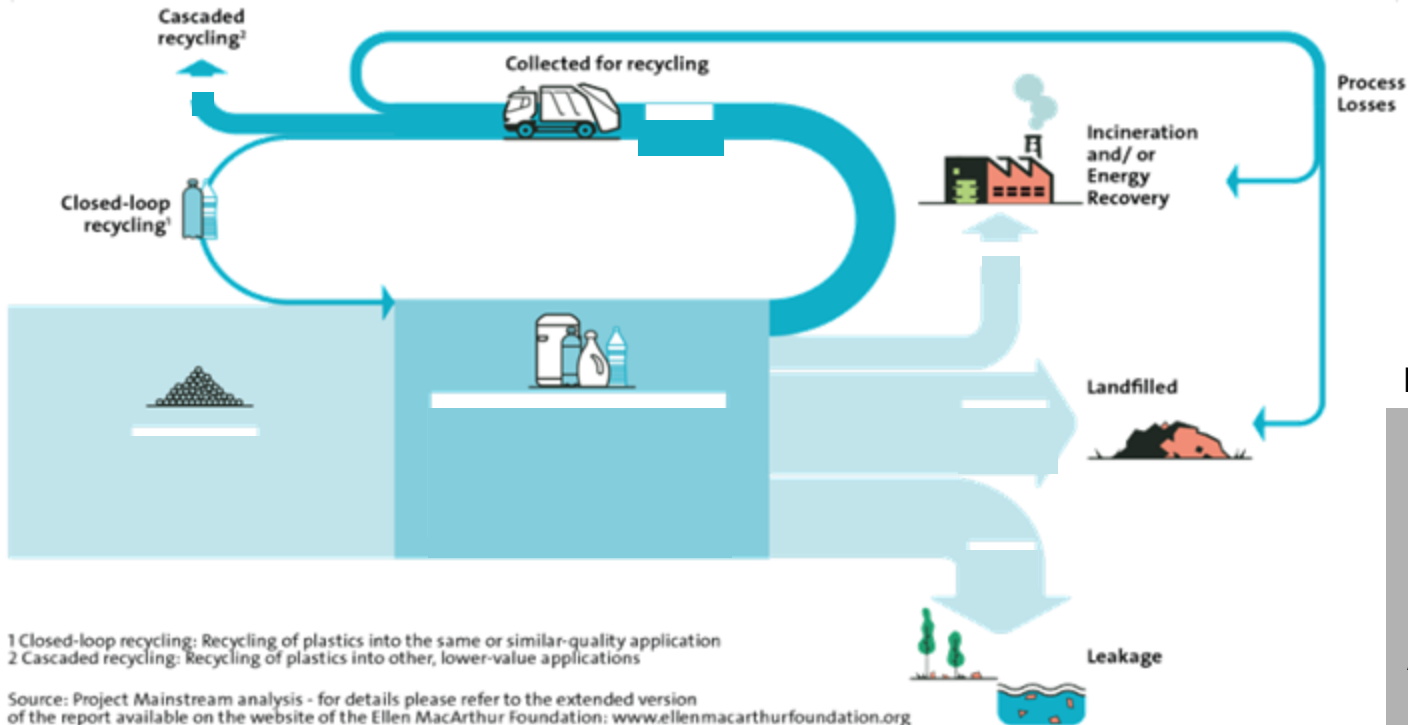
Con's

No Material recycling

No Material recycling
CO2 emissions

Logistic
Numerous steps
Numerous actors
Risk of losing trace
Risk of "Soc looping"

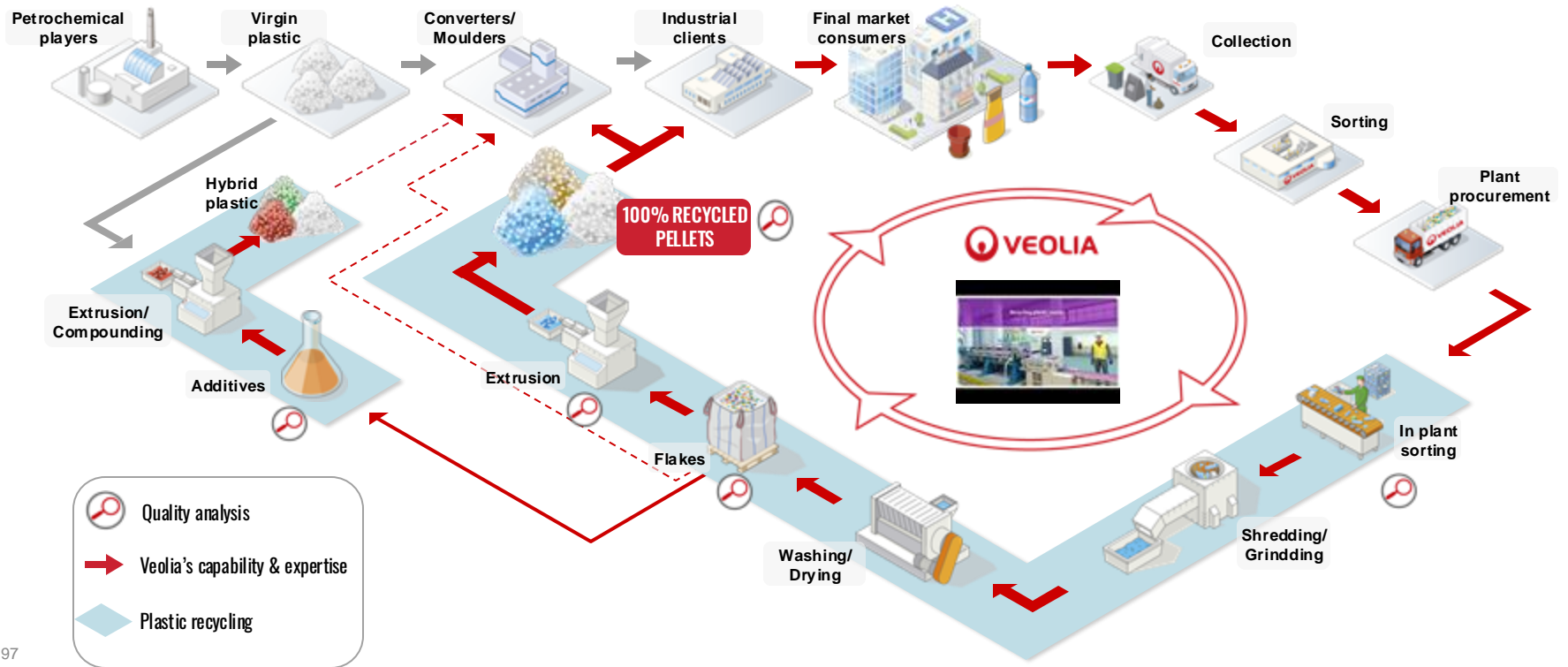
Plastic Recycling today : can do better !



Recycling rates 2015

Europe	30%
USA	9%
Australia	14%
China	

Understanding Plastics Mechanical recycling



Plastics recycling : what is produced ?

RESULTS OF RECYCLING

There is also a very wide scope for **plastics resulting from mechanical recycling**



| FLAKE

The resulting **small, flat shaped pieces** of material created when plastic are **grinded and washed**



| PELLET

A form of plastic created when washed flake is **extruded** into a strand and chopped into **uniformly sized pieces**.

Purpose: achieving higher bulk density than flake with better feeding and conveying performance



| COMPOUNDS

Compounding is the best method for **changing and improving the characteristic** of engineered thermoplastics. The final compound product is a blend of plastics and additives



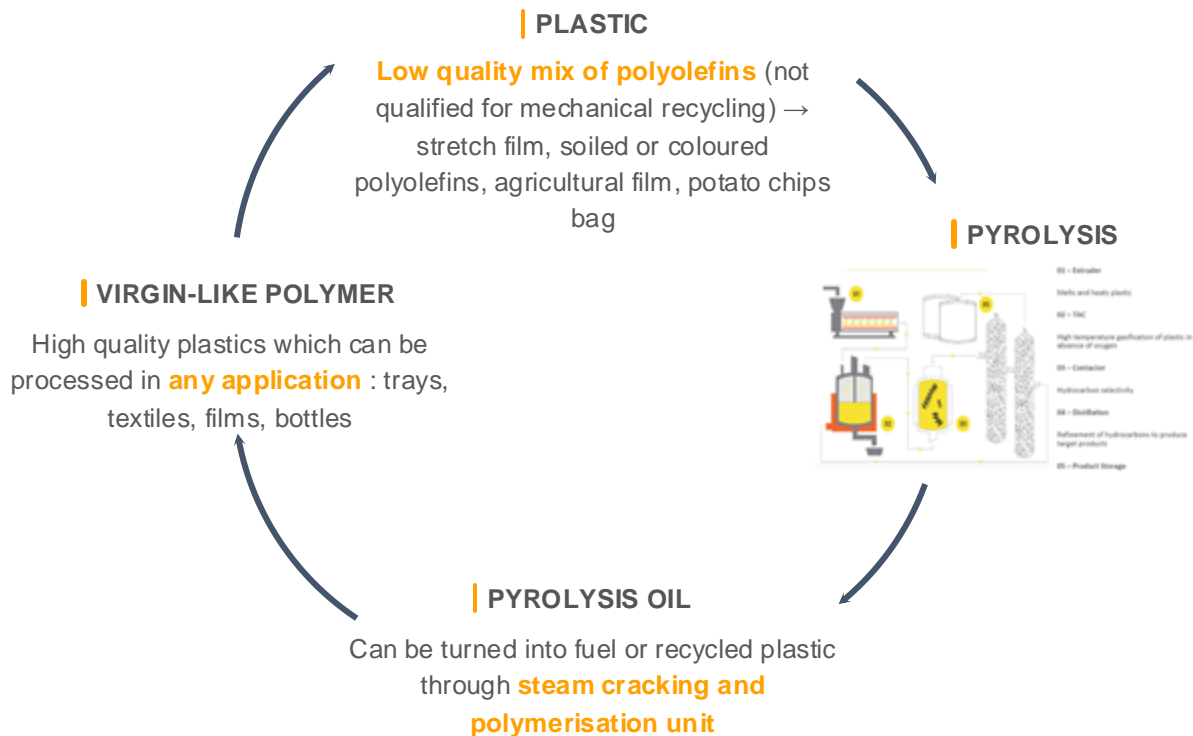
| CONVERTERS PRODUCTS

Pellets (or Flakes) are converted into items such as **fibers, films, sheets, and rigid packaging** along with **semidurable and durable goods**

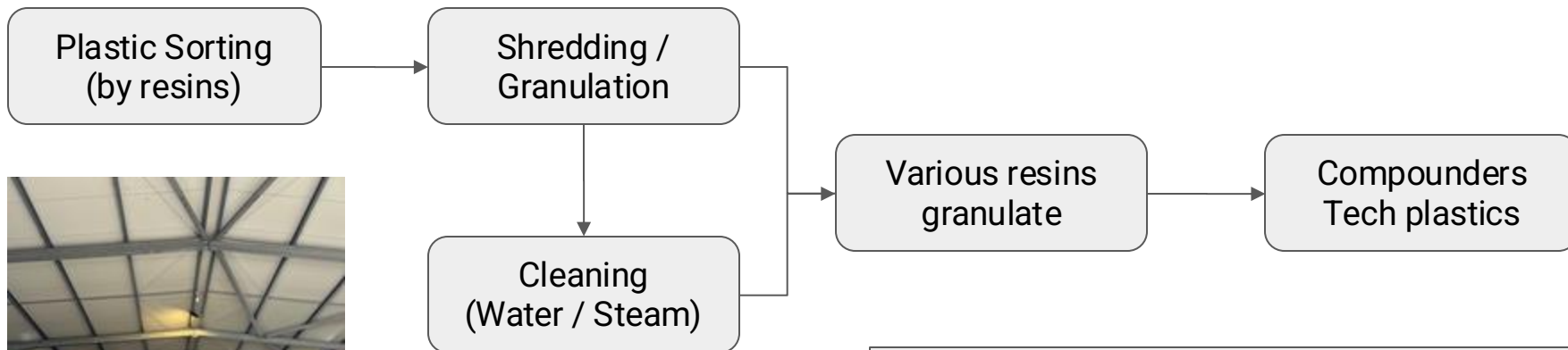
Understanding Plastics Chemical recycling

FUTURE UNDER DEVELOPMENT CHEMICAL RECYCLING

This upcycling technology offers many opportunities. Total complementarity with mechanical recycling



Plastic recycling at SARPI



Granulation process

Steam cleaning



Phénix bucket

- Granulate of PP
- Transfer to compounder (additives)
- Transfer to a converter
- Production of a specific bucket, ADR compliant to feed SARPI Incineration for Direct Feeding



Conclusion

Waste is **complex** (Regulation, Matrix, Actors...)

SoC are present and more and more pointed by Science, Regulation, Medias

More recycling, more circularity, YES, but with a higher control of SoC through

- Traceability
- Ecodesign

Many challenges for Chemistry to control existing SoC and design futur
“SoC-free” Chemicals